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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency                                       | Class of shares               | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)             | Total aggregate amount<br>unpaid, if any (£, €, \$, etc)  |
|------------------------------------------------|-------------------------------|------------------|--------------------------------------------------------|-----------------------------------------------------------|
| Complete a separate<br>table for each currency | E.g. Ordinary/Preference etc. |                  | Number of shares issued<br>multiplied by nominal value | Including both the nominal<br>value and any share premium |

## Currency table A

|               |                                       |               |                   |     |
|---------------|---------------------------------------|---------------|-------------------|-----|
| GBP           | 11% Cumulative Preference Shares      | 240,686       | £240,686          |     |
| GBP           | 5.5% Cumulative Preference Shares     | 242,454       | £242,454          |     |
| GBP           | Ordinary Shares of £1.076923076923077 | 8,938,202,466 | £9,625,756,501.85 |     |
| <b>Totals</b> |                                       | 8,938,685,606 | £9,626,239,641.85 | nil |

## Currency table B

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

## Currency table C

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

Totals (including continuation  
pages)

| Total number<br>of shares | Total aggregate<br>nominal value <sup>❶</sup> | Total aggregate<br>amount unpaid <sup>❶</sup> |
|---------------------------|-----------------------------------------------|-----------------------------------------------|
| 8,938,685,606             | £ 9,626,239,641.85                            | nil                                           |

<sup>❶</sup> Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

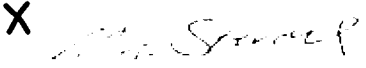
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## Statement of capital (prescribed particulars of rights attached to shares)

|                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in <b>Section 4</b> .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Class of share              | Ordinary Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Prescribed particulars<br>❶ | a) Particulars of any voting rights attached to the shares, including rights that arise only in certain circumstances: Each share carries the right to four votes on a poll; b) Particulars of any rights attached to the shares, as respects dividends, to participate in a distribution: All dividends on the ordinary shares will be declared and paid according to the amounts paid up on the shares; c) Particulars of any rights attached to the shares, as respects capital, to participate in a distribution (including on winding up): On a winding up, the liquidator may, with the authority of a special resolution, divide among the members, or different classes of members, the assets of the company. No other rights, except as provided by law;                                                                                   | <b>❶ Prescribed particulars of rights attached to shares</b><br>The particulars are:<br>a. particulars of any voting rights, including rights that arise only in certain circumstances;<br>b. particulars of any rights, as respects dividends, to participate in a distribution;<br>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and<br>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.<br><br>A separate table must be used for each class of share.<br><br><b>Continuation pages</b><br>Please use a Statement of Capital continuation page if necessary. |
| Class of share              | Ordinary Shares (cont)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Prescribed particulars<br>❶ | d) Whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder:<br>The shares are not redeemable.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Class of share              | 11% cumulative preference shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Prescribed particulars<br>❶ | a) Particulars of any voting rights attached to the shares, including rights that arise only in certain circumstances:<br>Each shareholder shall have one vote for each 25p in nominal value held on a poll; b) Particulars of any rights attached to the shares, as respects dividends, to participate in a distribution: Each share confers the right to a fixed cumulative preferential dividend at a rate of 11% per annum, payable half-yearly. The shares rank for dividend in priority to dividends payable on the non-cumulative preference shares or any other class of shares; c) Particulars of any rights attached to the shares, as respects capital, to participate in a distribution (including on winding up): In the event of a return of capital on a winding-up or otherwise, the holders of 11% cumulative preference shares are |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

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## Signature

|           |                                                                                                                                                           |                                                                                                                                                                                                                                                                                                        |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|           | I am signing this form on behalf of the company.                                                                                                          |                                                                                                                                                                                                                                                                                                        |
| Signature | Signature<br>                                                          | <b>❷ Societas Europaea</b><br>If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.<br><br><b>❸ Person authorised</b><br>Under either section 270 or 274 of the Companies Act 2006. |
|           | This form may be signed by:<br>Director❷, Secretary, Person authorised❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager. |                                                                                                                                                                                                                                                                                                        |

5 Statement of capital (prescribed particulars of rights attached to shares) ❶

|                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Class of share         | 11% cumulative preference shares (cont)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Prescribed particulars | <p>entitled to receive out of the surplus assets of the company (i) in priority to the holders of the non-cumulative preference shares and any other shares ranking pari passu therewith, the arrears of any fixed dividends, including the amount of any dividend due for a payment after the date of commencement of any winding-up or liquidation but which is payable in respect of a half-year period ending on or before such date, and (ii) pari passu with the holders of the non-cumulative preference shares and any other shares ranking pari passu therewith, the amount paid up or credited as paid up on such shares together with any premium; d) Whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder:<br/>The shares are not redeemable.</p> | <p><b>❶ Prescribed particulars of rights attached to shares</b><br/>The particulars are:</p> <ul style="list-style-type: none"><li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li><li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li><li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li><li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li></ul> <p>A separate table must be used for each class of share.</p> |

# SH06 - continuation page

## Notice of cancellation of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup>

|                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Class of share         | 5.5% cumulative preference shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Prescribed particulars | <p>a) Particulars of any voting rights attached to the shares, including rights that arise only in certain circumstances: Each shareholder shall have one vote for each 25p in nominal value held on a poll;</p> <p>b) Particulars of any rights attached to the shares, as respects dividends, to participate in a distribution: Each share confers the right to a fixed cumulative preferential dividend at a rate of 5½% per annum, payable half-yearly. The shares rank for dividend in priority to dividends payable on the non-cumulative preference shares or any other class of shares; c) Particulars of any rights attached to the shares, as respects capital, to participate in a distribution (including on winding up): In the event of a return of capital on a winding-up or otherwise, the holders of 5½% cumulative preference shares are entitled to receive out of the surplus assets of the company (i) in priority to the holders of the non-cumulative preference shares and any other shares ranking pari passu therewith, the arrears of any fixed dividends, including the amount of any dividend due for a payment after the date of commencement of any winding-up or liquidation but which is payable in respect of a half-year period ending on or before such date, and (ii) pari passu with the holders of the non-cumulative preference shares and any other shares ranking pari passu therewith, the amount paid up or credited as paid up on such shares together with any premium; d) Whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder: The shares are not redeemable</p> |

#### <sup>1</sup> Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.