

**COMPANY NUMBER: SC039321**

**MATTHEW CLARK (SCOTLAND) LIMITED ("the Company")**

**REDUCTION OF SHARE CAPITAL**

**SOLVENCY STATEMENT**

This solvency statement is made in accordance with s643 Companies Act 2006 for the purposes of s642 of the Companies Act 2006

on *28th January 2013*

The Company is proposing to reduce its issued share capital pursuant to sections 641 to 644 of the Companies Act 2006 to £0.40 by the cancellation of 2,757,499 ordinary shares of £0.40 each, reduction in share premium account from £169,494 to nil and reduction in capital redemption reserve from £180,000 to nil with the cancelled capital sum of £1,452,493.60 to be credited to the profit and loss account of the Company.

We, the directors of the Company, have formed the opinion, having taken account of all the Company's liabilities (including contingent or prospective liabilities), that:

- i) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
- ii) if it was intended to commence the winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company, and
- iii) should winding up of the Company not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by

*[Signature]*  
Paul Michael Schaafsma  
Director

Signed by

*[Signature]*  
Stephen Peter Dando  
Director

Signed by

*[Signature]*  
Andrew Peter Smith  
Director

Signed by

*[Signature]*  
David John Phillips  
Director

THURSDAY



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COMPANIES HOUSE