COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

To the regional of Joseph	For official use	35975
Name of Company		
Coats Patons PLC		
L 4 - 4 00 1 may 400E the nominal C	ion 123 of the above Act that by reso apital of the company has been inc ered capital of £90,000,000, by the c	creased by a furtner

§ the copy must be printed or in some other form approved by the registrar

insert full name of company

> gives notic dated 09. £13,840,396.25 beyond the r 55,361,585 Ordinary shares of 25p each.

The authorised share capital of the Company now totals £103,840,396.25 and comprises 360,000,000 Ordinary shares of 25p each and 55,361,585 Unclassified shares of 25p each.

A copy of the resolution authorising the increase is attached. §

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

the new Ordinary shares of 25p each will rank pari passu with the existing Ordinary shares of 25p each.

± Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

M27 6DA

Designation ‡ Duchor

Please tick here if continued overleaf

9.6.95

Date

Presentor's name address, telephone number and reference (if any):

COATS VIYELLA

Katy Taylor Group Secretariat, Coats Viyella Plc P O Box 31, Lees Street Swinton Manchester

CHA 101

For official use Post room General Section



Form 123 continuation

Company Number 35975

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):		
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