

Coats Patons Limited
1 The Square
Stockley Park
Uxbridge
Middlesex
UB11 1TD

Companies House
Crown Way
Cardiff
CF14 3UZ

SH 20

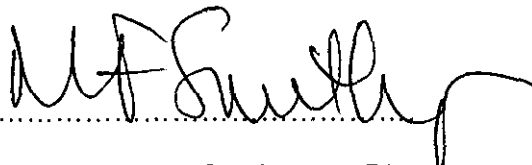
27 May 2009

We, the undersigned, the directors of the Company, pursuant to Section 644 (5) of the Companies Act 2006 hereby do solemnly and sincerely declare that:-

1. the solvency statement made on 22 May 2009 is in compliance with Section 644 (5)(a) of the Companies Act 2006, by being produced less than 15 days before the date of passing the required special resolution to reduce the company's share capital ; and
2. the solvency statement was made available to the members when they voted on the resolution to reduce the company's share capital.

Signed

Date 27 May 2009



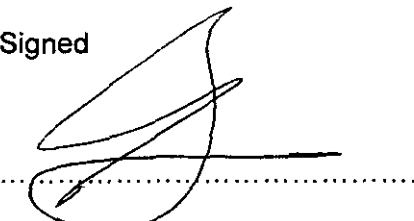
Michael James Smithyman, Director



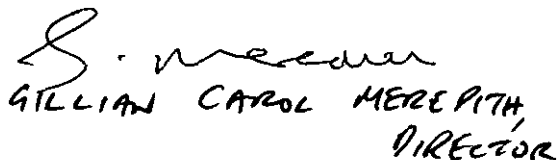
TIMOTHY PATRICK SAINT, DIRECTOR

Signed

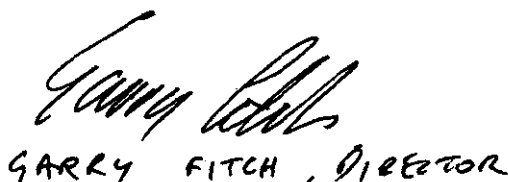
Date 27 May 2009



Roger Bevan, Director



GILLIAN CAROL MEREDITH,
DIRECTOR



GARRY FITCH, DIRECTOR

WEDNESDAY



RM 03/06/2009 185
COMPANIES HOUSE