

M

CHFP021

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge

Pursuant to section 410 of the Companies Act 1985

COMPANIES HOUSE
PAID £13
EDINBURGH

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

2	2
---	---

SC034707

Name of company

*Clyde Marine Services Limited (the "Owner")

Date of creation of the charge (note 1)

8 September 2009

Description of the instrument (if any) creating or evidencing the charge (note 1)

Mortgage of a Ship (the "Mortgage")

Amount secured by the charge

The total of all amounts whether principal, interest or otherwise which may from time to time be or become due and owing actually or contingently to the Lender from the Owner under the loan agreement between the Owner and the Lender dated 14 August 2009 (the "Loan Agreement") and any Security Documents or under any other agreement, arrangement or account between the Owner and the Lender or without limitation in any other manner or way.

For definitions please see Paper Apart.

Names and addresses of the persons entitled to the charge

Clydesdale Bank PLC, (Company number SC001111) of 30 St Vincent Place, Glasgow, G1 2HL (the
"lender")

Presentor's name address telephone
number and reference (if any):

CR4/RBW

Morton Fraser LLP
DX ED119
EDINBURGH

For official use (06/2005)

Charges Section

SATURDAY



SFZLED7P

SCT

12/09/2009

84

COMPANIES HOUSE

Short particulars of all the property charged.

Please do not
write in
this margin

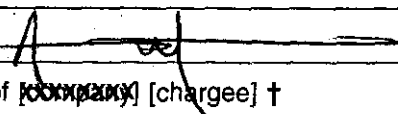
By way of the mortgage 64 of the 64 shares in the Damen Stan Tug 1906 assigned official number 909436 named Battler and registered in the name of the Owner in the United Kingdom and includes any share in it, its engines, including the hull, engine, machinery, fuel, lubricating oil and stores on board the vessel and every other item of equipment on board whether owned at present by the Owner or acquired afterwards and all additions, improvements and replacements made to the vessel.

Please complete
legibly, preferably
in black type, or
bold block
lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

n/a

Particulars as to commission, allowance or discount paid (see section 413(3))

Signed 

Date 11/9/2009

On behalf of ~~company~~ [chargee] †

A fee is payable
to Companies
House in respect
of each register
entry for
a mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

1. A description of the instrument e.g. 'Standard Security' 'Floating Charge' etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording / registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.

6. The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH12EB
DX 235 Edinburgh 1 or LP - 4 Edinburgh 2



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 34707

CHARGE NO. 22

I HEREBY CERTIFY THAT A CHARGE CREATED BY CLYDE
MARINE SERVICES LIMITED

ON 8 SEPTEMBER 2009

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF CLYDESDALE BANK PLC

WAS DELIVERED PURSUANT TO SECTION 410 OF THE
COMPANIES ACT 1985 ON 12 SEPTEMBER 2009

GIVEN AT COMPANIES HOUSE, EDINBURGH 14 SEPTEMBER
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES