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COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

Please do not
Write in
this margin

Pursuant to section 410 of the Companies Act 1985

COMPANIES HOUSE
FEE PAID
EDINBURGH

Please complete
Legibly, preferably in
black type, or bold
block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

13

Company Number

SC034707

*insert full name
Of company

Name of company

*** CLYDE MARINE SERVICES LIMITED**

Date of creation of the charge (note 1)

25 JANUARY 2005

Description of the instrument (if any) creating or evidencing the charge (note 1)

MORTGAGE dated 11 January 2005, and registered with the Registrar General of Shipping and
Seamen, Cardiff on 25 January 2005

Amount secured by the charge

All sums of money due or to become due to the Bank by the Company

Names and addresses of the persons entitled to the charge

The Royal Bank of Scotland plc

36 St Andrew Square

Edinburgh EH2 2YB

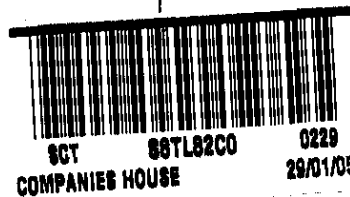
Presentor's name address telephone
number and reference (if any):

The Royal Bank of Scotland plc
Credit Documentation
DX 551727

Reference: 690585/RCD/MB/RET
Telephone 0131 523 8386

For Official Use
Charges Section

Post room



Short particulars of all the property charged.

Sixty-Four sixty - fourth (64/64th) Shares in the Boat presently known as "BATTLER" Official Number 909436 and Port Letters and Number GREENOCK belonging to the Company.

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write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Statement, in the case of a floating charge, as to any restrictions on
Power to grant further securities and any ranking provisions (note 2)

Nil

Particulars as to commission, allowance or discount paid (see section 413(3))

Nil

For The Royal Bank of Scotland plc

Signed

Marion Bruce

Date

27/1/05

On behalf of [company] [chargee]†

†Delete as
appropriate

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. The address of the Registrar of Companies is:-

Companies Registration Office
102 George Street
Edinburgh EH2 3DJ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number 34707

I hereby certify that a charge created by

CLYDE MARINE SERVICES LIMITED

on 25 JANUARY 2005

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of THE ROYAL BANK OF SCOTLAND plc

was delivered pursuant to section 410 of the Companies Act, 1985,
on 29 JANUARY 2005 given at Companies House, Edinburgh
1 FEBRUARY 2005



C O M P A N I E S H O U S E



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES