

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP055

Please do not
write in this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

Please complete
legibly, preferably
in black type, or
bold block
lettering

(Address overleaf)

For official use

Company Number

34389

Name of Company

* insert full name
of company

* **MARSHALL FOOD GROUP LIMITED**

gives notice in accordance with section 123 of the above Act that by resolution of the company

§ the copy must
be printed or in
some other form
approved by the
registrar

**dated 26 May 2000 the nominal capital of the company has been increased by £7,000,000.000
beyond the registered capital of £22,000,000.000.**

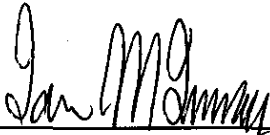
A copy of the resolution authorising the increase is attached. §

**The conditions subject to which the new shares have been or are to be issued are as set out in
the Company's Articles of Association in force as at the date of the said resolution in respect of
existing preferred redeemable shares of £1 each.**

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

Signed



Designation ‡ **DIRECTOR**

Date **26.5.00**

Presenter's name address, telephone
number and reference (if any):

<Insert Presenter Details Here>



BLUEPRINT
Company Secretary

For official use
General Section

Post room



SCT SAKVTTBE 0287
COMPANIES HOUSE 24/08/00