15 April 2015

Statement under Section 519 of the Companies Act 2006.

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Vion Food Group Limited & Subsidiaries which we consider should be brought to the attention of members and/or creditors of the company.

BDO LLP

SATURDAY

A24

18/04/2015 COMPANIES HOUSE #288