

Particulars of a charge created by a company registered in Scotland

410

Please do not
write in
this margin

Pursuant to section 410 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

24

SC034389

Name of company

* *MARSHALL FOOD GROUP LIMITED ("the Company")*

*
insert full name
of company

Date of creation of the charge (note 1)

10 April 1998

Description of the instrument (if any) creating or evidencing the charge (note 1)

Standard Security

Amount secured by the charge

All present and future sums of money (howsoever arising) due as at 22 December 1997 and that may become to the Governor and Company of the Bank of Scotland ("the Bank") in terms of the Personal Bond by the Company in favour of the Bank dated 22 December 1997.

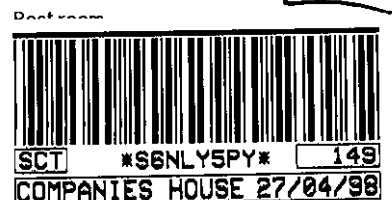
Names and addresses of the persons entitled to the charge

*The Governor and Company of the Bank of Scotland incorporated by Act of Parliament and having its Head Office
at The Mound, Edinburgh EH1 1YZ.*

Presenter's name address telephone
number and reference (if any):

Shepherd & Wedderburn WS
Saltire Court
20 Castle Terrace, Edinburgh EH1 2ET
DX ED553049 Edinburgh-18
0131 228 9900
AF230101

For official Use
Charges Section



Short particulars of all the property charged.

Subjects and others known as and forming (i) subjects on the south west side of Viewfield Road, Coatbridge being the subjects registered in the Land Register of Scotland under Title Number LAN23310 (ii) Westburn Factory, Westburn Farm Road, Cambuslang being the subjects registered in the Land Register of Scotland under Title Number LAN85778 (iii) units one and two, 95 Westburn Farm Road, Cambuslang being the subjects registered in the Land Register of Scotland under Title Number LAN84394.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

N/A

Particulars as to commission, allowance or discount paid (see section 413(3))

None

Signed _____ Date 27/4/98

On behalf of [~~company~~] [chargee]†

† delete as
appropriate

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. The address of the Registrar of Companies is:-

Companies Registration Office,
102 George Street,
Edinburgh EH2 3DJ



**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

Company number 34389

I hereby certify that a charge created by

MARSHALL FOOD GROUP LIMITED

on 10 APRIL 1998

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of

THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND

was delivered pursuant to section 410 of the Companies Act, 1985,
on 27 APRIL 1998

Signed at Edinburgh
29 APRIL 1998

R. Graham
For Registrar of Companies



C O M P A N I E S H O U S E

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC034389 CHARGE: 24

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
27/04/1998		10/ 4/98 STANDARD SECURITY		ALL SUMS DUE, OR TO BECOME DUE	SUBJECTS SOUTH WEST OF VIEWFIELD ROAD, COARBRIDGE; WESTBURN FACTORY, WESTBURN FARM ROAD, CAMBUSLANG & 95 WESTBURN FARM ROAD, CAMBUSLANG	THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC034389 CHARGE: 24

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act