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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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SC34389

Name of company

* insert full name
of company

* Marshall Food Group Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 29 JANUARY, 1999 the nominal capital of the company has been
increased by £ 10,000,000 beyond the registered capital of £ 6,000,000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The conditions subject to which the new shares have been or are to be issued are
set out in the Articles of Association of the Company as amended by Written
Special Resolution of its sole member dated of even date with the resolution
effecting the increase in the Company's nominal capital.

Please tick here if
continued overleaf

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Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed Iain Smith & Co. Designation = SECRETARIES

Date 29.1.99

Presentor's name address and
reference (if any) :
Messrs Iain Smith & Company
Solicitors
18-20 Queen's Road
Aberdeen AB15 4ZT
SBW.FM

For official Use
General Section

Post room

