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COMPANIES FORM No. 410(Scot)

Particulars of a charge created
by a company registered in Scotland

410

Please do not
write in
this margin

Pursuant to section 410 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

1116

33275

Name of company

* ROSS COUNTY FOOTBALL CLUB LIMITED

* insert full name
of company

Date of creation of the charge (note 1)

26 September 1994

Description of the instrument (if any) creating or evidencing the charge (note 1)

Mandate dated 21 September 1994, intimated 26 September 1994 and
acknowledged 26 September 1994.

Amount secured by the charge

All sums of money that are now or may at any time or times hereafter be
due by the Company to the Bank.

Names and addresses of the persons entitled to the charge

THE ROYAL BANK OF SCOTLAND plc

36 St Andrew Square

Edinburgh

MILLAR & BRYCE LIMITED
5 LOGIE MILL
BEAVERBANK BUSINESS PARK
LOGIE GREEN ROAD
EDINBURGH EH7 4HM

For official Use
Charges Section

Post room



Short particulars of all the property charged.

The proceeds of all grants payable relative to the ground improvements at Victoria Park, Dingwall.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

Nil

Particulars as to commission, allowance or discount paid (see section 413(3))

Nil

for The Royal Bank of Scotland plc

Signed Alison Lane Date 2/1/93

On behalf of [company][chargee]†

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples — date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. The address of the Registrar of Companies is:-

Companies Registration Office
102 George Street
Edinburgh EH2 3DJ

† delete as appropriate

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

Company number 33275

I hereby certify that a charge created by
ROSS COUNTY FOOTBALL CLUB LIMITED
on 26 SEPTEMBER 1994
for securing ALL SUMS DUE, OR TO BECOME DUE
in favour of THE ROYAL BANK OF SCOTLAND plc
was delivered pursuant to section 410 of the Companies Act, 1985,
on 29 SEPTEMBER 1994

Signed at Edinburgh
3 OCTOBER 1994

Stuart S. Smith
For Registrar of Companies



C O M P A N I E S H O U S E