

CASKIES OF ALLOA LIMITED
("Company")

**STATEMENT OF COMPLIANCE REGARDING REDUCTION OF CAPITAL SUPPORTED
BY SOLVENCY STATEMENT**
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("Capital Reduction") supported by a solvency statement made by the directors of the Company on ~~31 December~~ 2019 pursuant to section 642 of the Companies Act 2006 ("Solvency Statement"):

1. *That the share capital of the Company be reduced by cancelling and extinguishing for no consideration 41,497 ordinary shares of £1.00 each, 12,000 6% preference shares of £1.00 each and 8,000 9% preference shares of £1.00 each in the issued share capital of the Company to leave the Company with a share capital of £1.00 (equating to 1 ordinary share of £1.00).*

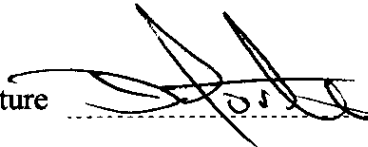
We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on ~~31 December~~ 2019 by each of the directors of the Company:

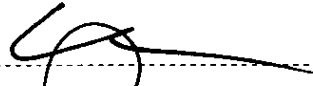
DAVID FORDE:

) Signature



CHRISTOPHER MOORE:

) Signature



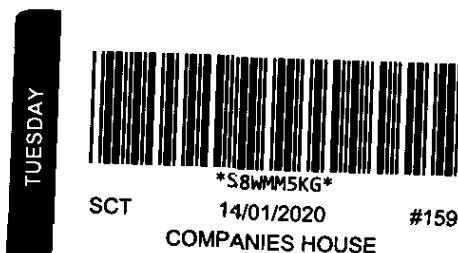
LAWSON MOUNTSTEVENS:

) Signature



SEAN PATERSON:

) Signature



**COMPANIES HOUSE
EDINBURGH**

14 JAN 2020

FRONT DESK