Declaration of Solvency

Pursuant to Section 89(3) of the Insolvency Act 1986

S89(3)

For Official Use

To the Accountant in Bankruptcy

Company Number

Name of Company

SC031811

a) Insert name of company

(a) Macgregor & Company (Glass and China) Limited

b) Insert full name(s) and

We (b)

address(es)

Paul Nicholas Hussey of York House, 45 Seymour Street, London, W1H 7JT

Brian Michael May of York House, 45 Seymour Street, London, W1H 7JT

Andrew James Ball of York House, 45 Seymour Street, London, W1H 7JT

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

Date

28 September 2012

Signed

28 September 2012

Date

Signed

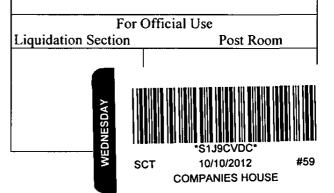
Date

28 September 2012

Presentor's and reference (if any)

Grant Thornton UK LLP name, address No. 1 Dorset Street Southampton Hampshire SO15 2DP

Ref BWM/SKC/B00640



Section 89(3)

The Insolvency Act

Form 4.25(Scot) (Cont'd)

Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

SC031881

Insert name of the company

Name of Company

Macgregor & Company (Glass and China) Limited

Presented by

Grant Thornton UK LLP

Declaration of Solvency

a) Insert name(s) We (a) and address(es)

Paul Nicholas Hussey of York House, 45 Seymour Street, London, W1H

Brian Michael May of York House, 45 Seymour Street, London, W1H 7JT

ork House, 45 Seymour Street, London, W1H 7JT

b) Delete as

being all the directors of

applicable

c) Insert name of Macgregor & Company (Glass and China) Limited company

of months not exceeding 12

d) Insert a period do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up.

e) Insert date

We append a statement of the company's assets and liabilities as at 28 September 2012 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at York House, 45 seymour Street, London Will 75T, England,

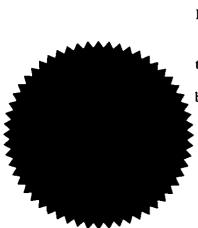
this 28th day of September 2012

before me

we Notary Public, Justice of the Peace or

was Commissioner for eaths

MARTIN ANTHONY CHARLTON Notary Public of London, England



Statement as at 28 September 2012 showing assets at estimated realisable values and liabilities expected to rank:

ASSETS	AND	TTARIT	TTIES
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Estimated to realise or to rank for payment to nearest £

Assets

£

Balance at Bank
Cash in Hand
Marketable Securities
Bills Receivable
Trade Debtors
Loans and Advances
Unpaid Calls
Stock in Trade
Work in Progress

Heritable Property
Leasehold Property
Plant and Machinery
Furniture, Fittings, Utensils etc
Patents, Trade Marks etc
Investments other than Marketable Securities
Other Property, viz
Intercompany debtor

Estimated Realisable Value of Assets

NIL

Liabilities

Secured on specific assets, viz Estimated Expenses of Liquidation and other expenses including interest accruing until payment of debts in full

Unsecured Creditors (amounts estimated to rank for payment)

£
£

Trade Accounts
Bills payable
Accrued Expenses
Other Liabilities
Contingent Liabilities

Estimated Surplus after paying debts in full

NIL

Remarks: Costs of the liquidation are to be met by a third party.