

M

COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

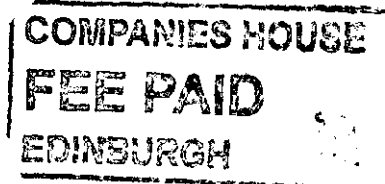
410

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage or
charge

CHFP025

Please do not
write in this
margin

Pursuant to section 410 of the Companies Act 1985



Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1119

SC030987

Name of company

* Barclay & Mathieson Limited

Date of creation of the charge (note 1)

9 February 2009

Description of the instrument (if any) creating or evidencing the charge (note 1)

Legal Charge

Amount secured by the charge

all monies and liabilities actual or contingent which are at any time due
arising or incurred by the chargor to the chargee

Names and addresses of the persons entitled to the charge

Butterfield Bank (UK) Limited (company number 338594)
99 Gresham Street
London EC2V 7NG

Presentor's name address telephone
number and reference (if any):

Finers Stephens Innocent LLP
179 Great Portland Street,
London,
W1W 5LS

020 7323 4000

Ref: P349/554101.1

For official
Charges S

THURSDAY



SNRIA7IN

SCT

19/02/2009

1614

COMPANIES HOUSE

Short particulars of all the property charged.

Leasehold land known as Unit 1 (Plot 2000 Matrix Park) Eton Avenue, Buckshaw Village, Chorley which is registered under title number LA965060 and leasehold land on the south east side of Unit 1, Eton Avenue, Buckshaw Village, Chorley which is registered at the Land Registry with title number LAN63925.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

Particulars as to commission, allowance or discount paid (see section 413(3))

A fee is payable
to Companies
House in respect
of each register
entry for a
mortgage or
charge.
(See Note 5)

Signed Giles Stephens Unwin Date 16/2/09

On behalf of [company] [chargee] †

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.

6. The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP - 4 Edinburgh 2

† delete as
appropriate



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 30987

CHARGE NO. 19

I HEREBY CERTIFY THAT A CHARGE CREATED BY BARCLAY
& MATHIESON LIMITED

ON 9 FEBRUARY 2009

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF BUTTERFIELD BANK (UK) LIMITED

WAS DELIVERED PURSUANT TO SECTION 410 OF THE
COMPANIES ACT 1985 ON 19 FEBRUARY 2009

GIVEN AT COMPANIES HOUSE, EDINBURGH 19 FEBRUARY
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES