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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] [] [] [] [] []

26287

Name of company

* RAITH ROVERS FOOTBALL CLUB LIMITED

* Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 12th June 1986 the nominal capital of the company has been
increased by £ 30,000 beyond the registered capital of £ 50,000.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follow:

Each Ordinary Share of 25 pence each is to rank pari-passu and as one class
with the existing Ordinary Shares of the Company.

Please tick here if
continued overleaf



† delete as
appropriate

Signed

John Ungher

[Director] [Secretary] † Date 16th June 1986

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COMPANY REGISTRATION AGENTS
24 CASTLE STREET
EDINBURGH

For official Use
General Section

Post room

G.R.O. EDIN

19 JU 1986