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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

26184

1. Name of company

* insert full name
of company

* UNITED BISCUITS (HOLDINGS) PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Descriptions of shares†	ORD	ORD	ORD
A Number allotted	7767	1842	5349
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.52	£2.19	£1.65

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on _____ 19_____]§, or

(b) [from 1/4/ 1998 to 30/4/ 1998]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	CASH		

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

United Biscuits (Holdings) plc
Church Road
West Drayton
Middlesex UB7 7PR
Tel: 0181 432100

FAO EMMA DAHL

For official Use

Post Room



Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE	14,958		
Total	14,958		

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‡ Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

Signed [Signature] Designation COMPANY SECRETARY Date 16/6/1998

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

FORM G88(2)**SCHEDULE**

Names & Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Peter Neville James 32 St Clements Road Poole Dorset BH15 3PD	7,192		
Grace Stewart 240 Ardgay Street Sandyhills Glasgow G32 7QX	575		
Victor Wood 39 Buckingham Avenue Feltham Middlesex TW14 9LF	1,842 864		
Urmilaren Hargovind Patel 77 Liddell Gardens Kensall Rise London NW10 3QB	1,420		
Jean Constable 5 Marsham Close Longsight Manchester M13 0LW	99		
David Wayne Molyneux 20 Stevenage Crescent Theobald Street Boreham Wood Herts WD6 4NR	864		
Hasuben Bhanuprasad Patel 108 Chaplin Road London NW2 5PR	2,102		
Total	14,958		