

G

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

26184

1. Name of company

* insert full name
of company

* UNITED BISCUITS (HOLDINGS) PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Descriptions of shares†	ORD 25p	ORD 25p	ORD 25p
A Number allotted	1756	1113	163
B Nominal value of each	£0.25p	£0.25p	£0.25p
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.92	£2.52	£2.43

Date(s) on which the shares were allotted

(a) [on _____ 19_____]\$, or

(b) [from 1/1/ 1996 to 31/1/ 1996]\$,

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	CASH		

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

United Biscuits (Holdings) plc
Church Road
West Drayton
Middlesex UB7 7PR
Tel: 0895 432100

FAO EMMA DAHL

For official Use

Post Room



SCT *SFTNJIUI* 348
COMPANIES HOUSE 07/02/96

4. Names and addresses of the allottees

Please do not
write in the
margin

**Please complete
legibly, preferably in
black type, or bold
block lettering**

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE 1	1756		
SEE ATTACHED SCHEDULE 2	1113		
SEE ATTACHED SCHEDULE 3	163		
Total	3,032		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

Signed [Signature] Designation COMPANY SECRETARY Date 5/2/96

**Companies registered in England and Wales
or Wales should deliver this form to:-**

Companies registered in Scotland
should deliver this form to:-

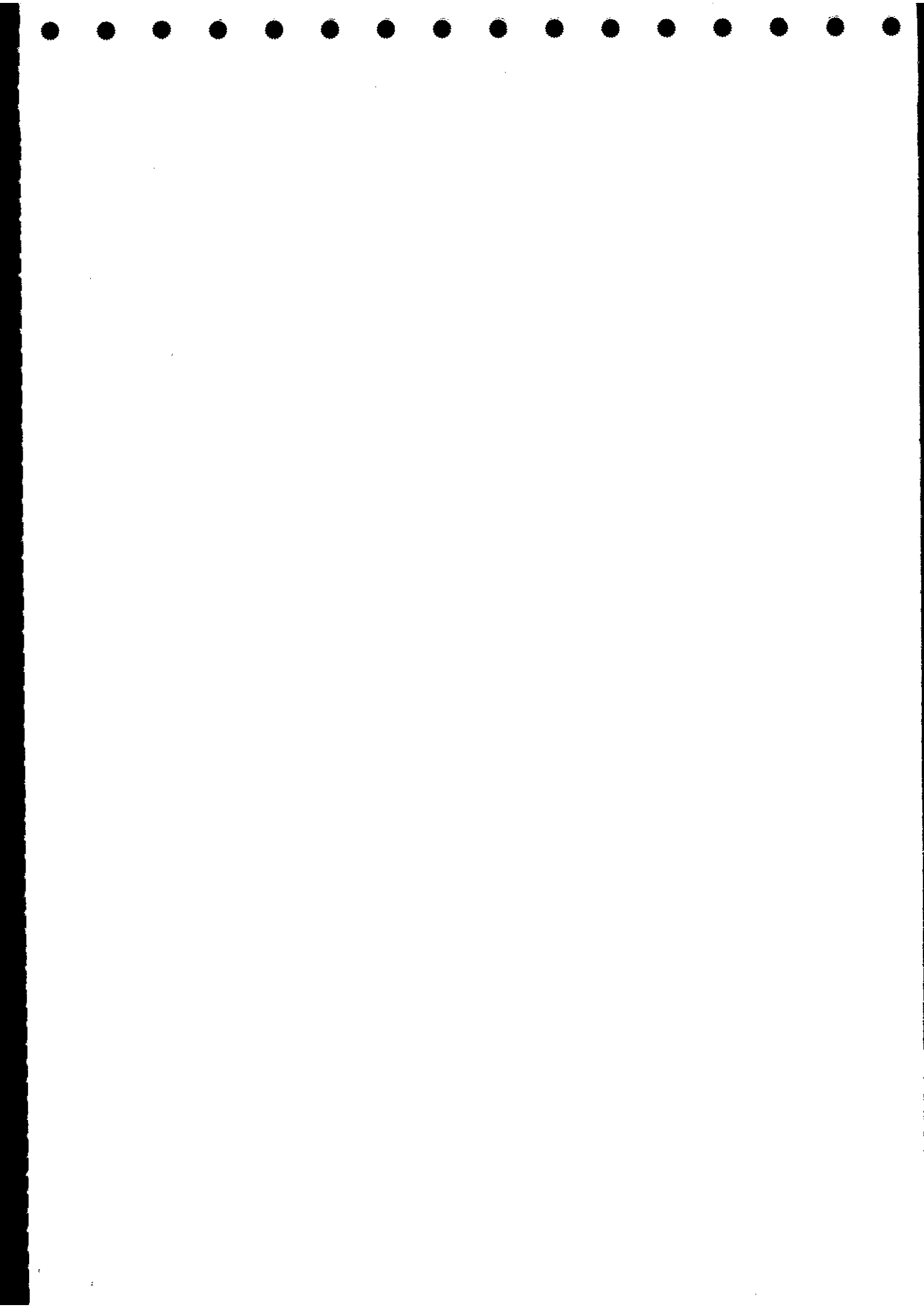
**The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ**

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

OPTIONS FROM 91 TO 91

STATUS TYPES	Exercised (Shares)	
TERMINATION DATES	FROM	1/01/1996 TO 31/01/1996
RECORD CARD DETAILS		
DELAYED AND NON-DELAYED		
STANDARD AND EXTENDED TERM		
LOCKED AND NOT LOCKED		
WEEKLY AND MONTHLY SAVERS		
SURNAMES	FROM	TO Zz
LEAVERS AND NON-LEAVERS	FROM	0/00/0000 TO 99/99/9999
PRINT ADDRESS		

ID	Name	Div.	Opt. No.	Commence Date	Term	Maturity Date	Saving /Month	Init. Value	Bonus Value	Total Value	Share No. of Price Shares
7375	Kielty	983953	91	1/08/1991	5	1/08/1996	75	4500	1125.00	5625.00	292.000 1926
Mr	Hugh Robert			Exercised (Shares)		12/01/1996		4531.84			292.000 1552
	8 Waby Close			Certificate							Lapsed (374)
	Grimsby			Acc. Number		3X523699					
	South Humberside DN37 9HL										
7375	Kielty	983953		Remaining Total			0	0	0.00	0.00	0
				Disposal Totals					4531.84 (	481.84)	1552 (374)
7374	Kielty	983953	91	1/08/1991	5	1/08/1996	10	600	150.00	750.00	292.000 256
Mrs	Jennifer			Exercised (Shares)		12/01/1996		595.68			292.000 204
	8 Waby Close			Certificate							Lapsed (52)
	Grimsby			Acc. Number		0X523695					
	South Humberside DN37 9HL										
7374	Kielty	983953		Remaining Total			0	0	0.00	0.00	0
				Disposal Totals					595.68 (	55.68)	204 (52)



SSV.D.09.SSV310 v3.005Wu/001 UNITED BISCUITS (HOLDINGS) PLC EXERCISED OPTIONS

DATE 2/02/1996 PAGE 2
TIME 11:34:40

Option No.	Status	Number of Grants	Number of Shares	Saving Amount	Initial Value	Total Value	Disposed Shares	Disposed Value	Lapsed Shares	Refund Value
91 1991/1	Grants	2	2182	85.00	5100.00	6375.00				
	Disposals	2	2182	0.00	5100.00	6375.00	1756	5127.52	426	537.52
	Remaining	0	0	0.00	0.00	0.00				
Grand Totals	Grants	2	2182	85.00	5100.00	6375.00				
	Disposals	2	2182	0.00	5100.00	6375.00	1756	5127.52	426	537.52
	Remaining	0	0	0.00	0.00	0.00				

Participants Listed

2

End of Report

2

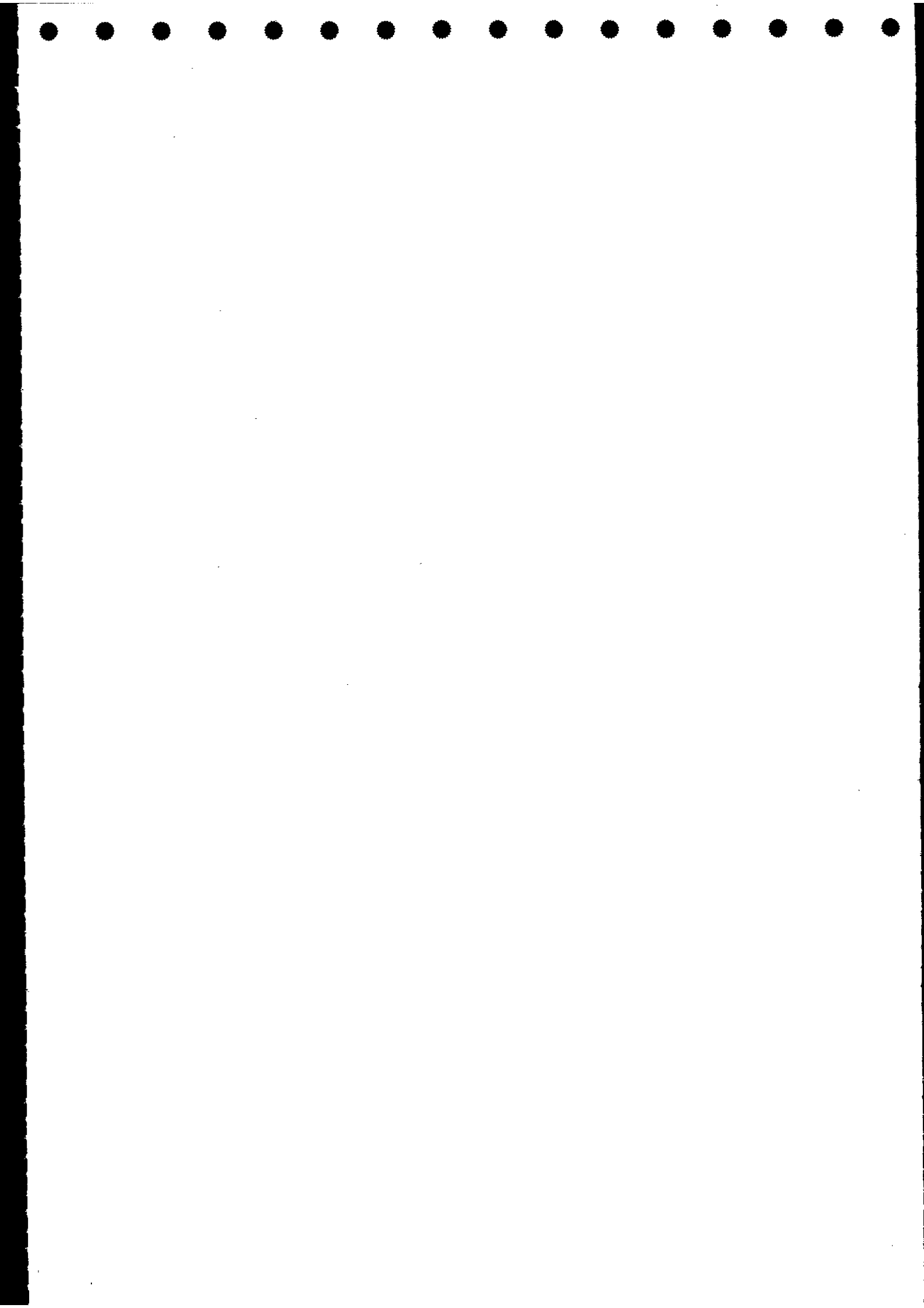
SSV.D.09.SSV310 v3.005Wu/001 UNITED BISCUITS (HOLDINGS) PLC EXERCISED OPTIONS

DATE 2/02/1996 PAGE 1
TIME 12:01:39

SELECTION CRITERIA:

OPTIONS FROM 92 TO 92
STATUS TYPES Exercised (Shares)
TERMINATION DATES FROM 1/01/1996 TO 31/01/1996
RECORD CARD DETAILS
DELAYED AND NON-DELAYED
STANDARD AND EXTENDED TERM
LOCKED AND NOT LOCKED
WEEKLY AND MONTHLY SAVERS
SURNAME(S) FROM TO Zz
LEAVERS AND NON-LEAVERS FROM 0/00/0000 TO 99/99/9999
PRINT ADDRESS

ID Name /Title /Address	Div.	Opt. No.	Commence Date	Term Maturity Date	Saving /Month	Init. Value	Bonus Value	Total Value	Share No. of Price Shares
2158 Knight Mr John Frederick 3 Pelham Place Scartho Grimsby South Humberside DN33 3PA	77026	92	1/12/1992	5 1/12/1997	50	3000	625.00	3625.00	252.000 1438 252.000 792 Lapsed (646)
				Exercised (Shares) 5/01/1996					
				Certificate 689650724					
				Acc. Number 6-896-50724					
2158 Knight	77026			Remaining Total	0	0	0.00	0.00	0
				Disposal Totals			1995.84 (95.84)	792 (646)	
9304 Santos Mr John 30 Larmour Road Grimsby South Humberside DN37 9HH	52026	92	1/12/1992	5 1/12/1997	10	600	125.00	725.00	252.000 287 252.000 163 Lapsed (124)
				Exercised (Shares) 26/01/1996					
				Certificate 689650910					
				Acc. Number 6-896-50910					
9304 Santos	52026			Remaining Total	0	0	0.00	0.00	0
				Disposal Totals			410.76 (30.76)	163 (124)	



SSV.D.09.SSV310 v3.005Wu/001 UNITED BISCUITS (HOLDINGS) PLC EXERCISED OPTIONS

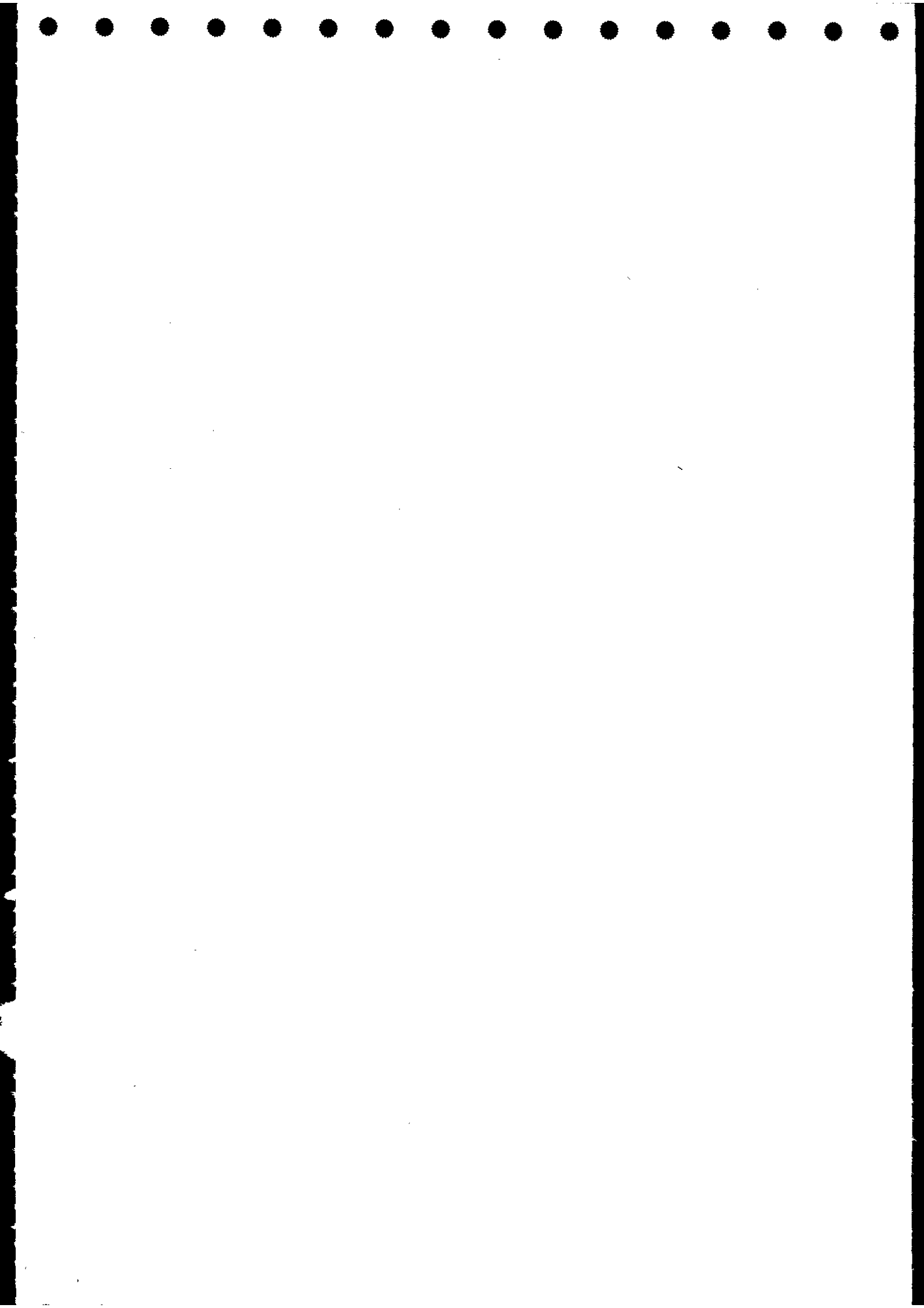
DATE 2/02/1996 PAGE 2
TIME 12:32:49

ID	Name	Div.	Opt. No.	Commence Date	Term Date	Maturity /Month	Saving Init. Value	Bonus Value	Total Value	Share No. of Price Shares
3748	Trueman	52026	92	1/12/1992	5	1/12/1997	10	600	725.00	252.000 287
	Mrs Joan			Exercised (Shares)		5/01/1996				252.000 158
	248 St. Nicholas Drive			Certificate		689651011				Lapsed (129)
	Grimsby			Acc. Number		6-896-51011				
	South Humberside DN37 9RP									
3748	Trueman	52026								
				Remaining Total		0	0	0.00	0.00	0
				Disposal Totals				398.16 (	18.16)	158 (129)



SSV.D.09.SSV310 v3.005Wu/001 UNITED BISCUITS (HOLDINGS) PLC EXERCISED OPTIONS

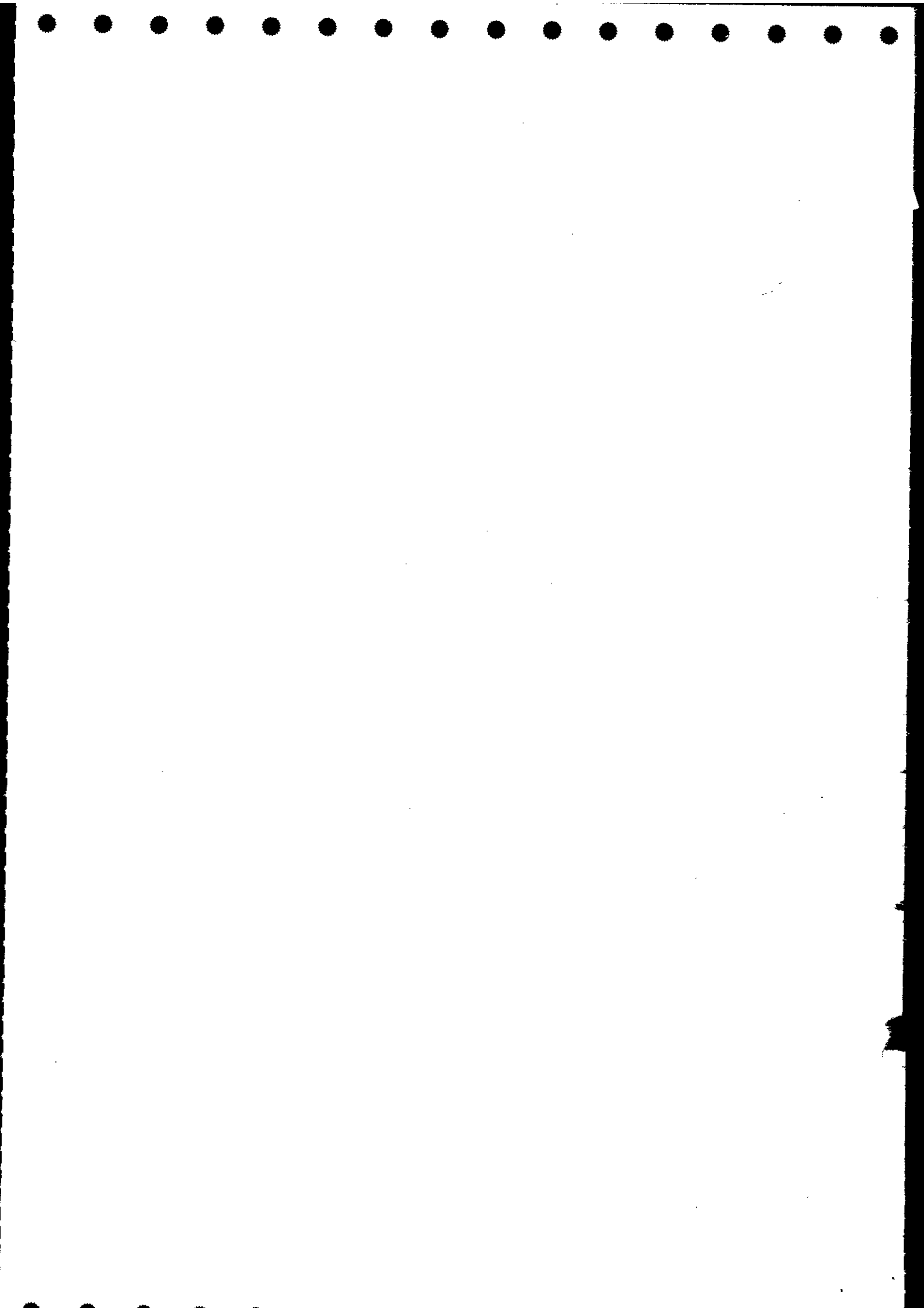
Option No.	Status	Number of Grants	Number of Shares	Saving Amount	Initial Value	Total Value	Disposed Shares	Disposed Value	Lapsed Shares	Refund Value
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92 1992/1	Grants	3	2012	70.00	4200.00	5075.00	1113	2804.76	899	144.76
	Disposals	3	2012	0.00	4200.00	5075.00				
	Remaining	0	0	0.00	0.00	0.00				
Grand Totals	Grants	3	2012	70.00	4200.00	5075.00				
	Disposals	3	2012	0.00	4200.00	5075.00	1113	2804.76	899	144.76
	Remaining	0	0	0.00	0.00	0.00				

Participants Listed

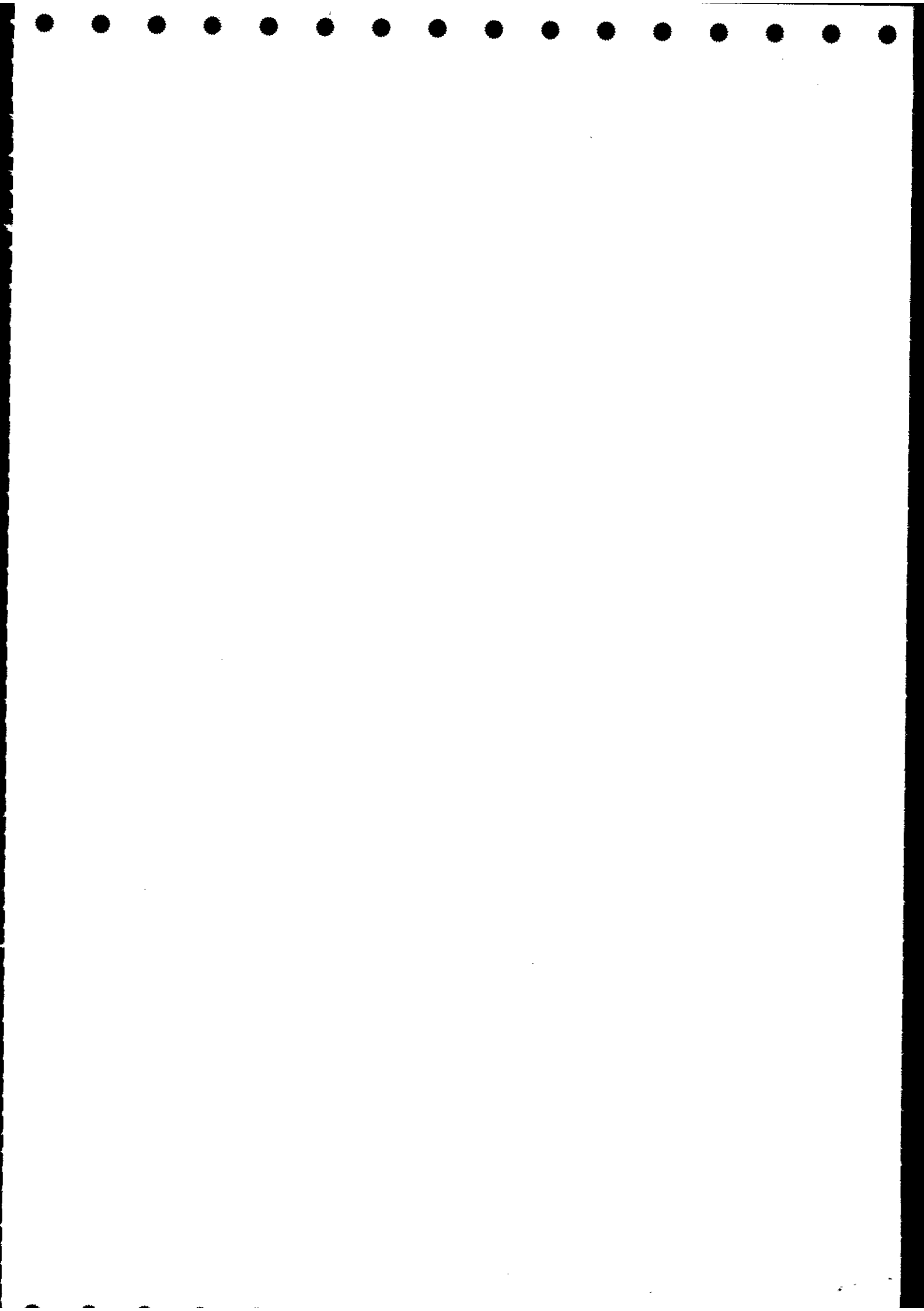
End of Report



Option No.	Status	Number of Grants	Number of Shares	Saving Amount	Initial Value	Total Value	Disposed Shares	Disposed Value	Lapsed Shares	Refund Value
94 1994/1	Grants	1	851	30.00	1800.00	2070.00				
	Disposals	1	851	0.00	1800.00	2070.00	163	396.09	688	23.91
	Remaining	0	0	0.00	0.00	0.00				
Grand Totals	Grants	1	851	30.00	1800.00	2070.00				
	Disposals	1	851	0.00	1800.00	2070.00	163	396.09	688	23.91
	Remaining	0	0	0.00	0.00	0.00				

Participants Listed 1

End of Report



DATE 2/02/1996 PAGE 1
TIME 14:46:45

SECTION CALLED: FROM 94 TO 94

STATUS TYPES	Exercised (Shares)	TERMINATION DATES	FROM	TO
			1/01/1996	31/01/1996

RECORD CARD DETAILS

DEFINITION AND EXTENDED TERM

WEEKLY AND MONTHLY SAVERS

SURNAMES	FROM	TO
LEAVERS AND NON-LEAVERS	0/00/0000	99/99/9999

PRINT ADDRESS

3 Pelham Place
Scarbtho
Certificate 000300753
Acc. Number 6-003-68753

South Humberstone DN33 3PA

[illegible][illegible]

Disposal totals