

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

SCO26184

Company name in full

UNITED BISCUITS (HOLDINGS) LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

26 07 2000

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

49,137,931

Nominal value of each share

29 PENCE

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

PURSUANT TO A SUBSCRIPTION AND TRANSFER AGREEMENT MADE
BETWEEN THE COMPANY AND FINALREALM LIMITED DATED

26 July 2000

AD

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

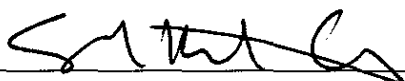


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name FINALREALM LIMITED		Class of shares allotted ORDINARY	Number allotted 49, 137, 931
Address UNITED BISCUITS HQ, CHURCH ROAD, WEST DRAYTON, MIDDLESEX			
UK Postcode UB7 7PR			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

26/7/2000

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Norton Rose	
Kempson House, Camomile Street, London, EC3A 7AN	
MAC/Z997011/88(2)-7.LDD	Tel 0207 283 6000
DX number 1064 City	DX exchange