

Return of allotments of shares**88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)

Company Number

26184To the Registrar of Companies (address overleaf)
(see note 1)Please do not
write in this
marginPlease complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

* insert full name
of company*** UNITED BISCUITS (HOLDINGS) PLC**

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Descriptions of shares†	ORD 25p		
A Number allotted	145,048		
B Nominal value of each	£0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£279.8p	£	£

Date(s) on which the shares were allotted

(a) [on **21/12/1995**]\$, or

(b) [from _____ 19____ to _____ 19____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted CASH			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

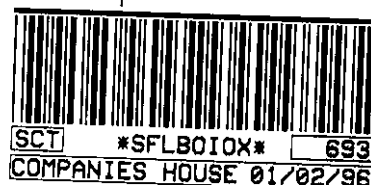
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

United Biscuits (Holdings) plc
Church Road
West Drayton
Middlesex UB7 7PR
Tel: 0895 432100

For official Use


Post Room



Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED MICROFICHE	145,048		
Total	145,048		

‡ Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

Signed  Designation COMPANY SECRETARY Date 29/1/96

Companies registered in Scotland
should deliver this form to:-

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

AMENDMENT CARD

COMPANY: United Biscuits (Holdings) plc

DIVIDEND PAYABLE: 3 January 1996

REG NO: 4507

S/T: 01

A/C NO:

[illegible]

AMEND/A2/RJTB2

DOCUMENT

NOT FIT FOR FILMING

Company No. 26184

Name on Document UNITED BROSITS (HOLDINGS) PLC.

..... Limited

Type of Document LIST OF ALLOTTEES

Serial Filing Number

Date(s)

Signature Date
or
Made Up Date
or
Covering Dates

HEO

Authority

Photoprinter