

G

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

26184

1. Name of company

* UNITED BISCUITS (HOLDINGS) PLC

2. This section must be completed for all allotments

Descriptions of shares†	ORD 25p	ORD 25p	ORD 25p
A Number allotted	995	55,758	1,000
B Nominal value of each	£0.25p	£0.25p	£0.25p
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.43	£1.73	£3.85

Date(s) on which the shares were allotted

(a) [on _____ 19_____]\$, or

(b) [from 1/6 19 95 to 30/6/ 19 95]\$,

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted CASH			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):United Biscuits (Holdings) plc
Church Road
West Drayton
Middlesex UB7 7PR
Tel: 0895 432100

For official Use

Post Room



Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE 4	995		
SEE ATTACHED SCHEDULE 5	55,758		
SEE ATTACHED SCHEDULE 6	1,000		
Total	57,753		

‡ Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

Signed  Designation: CO SECRETARY Date 8/8/95

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies,
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

5

SELECTION CRITERIA:
SELECTED SCHEMES APPROVED

GRANT DATES 1 FROM 27/09/1985 TO 27/09/1985
STATUS TYPES Exercised
TRANSACTION DATES FROM 1/06/1995 TO 30/06/1995
RECORD CARD DETAILS
LOCKED AND NOT LOCKED
SURNAMES FROM TO ZZ
LEAVERS AND NON-LEAVERS FROM 0/00/0000 TO 99/99/9999
PRINT ADDRESS

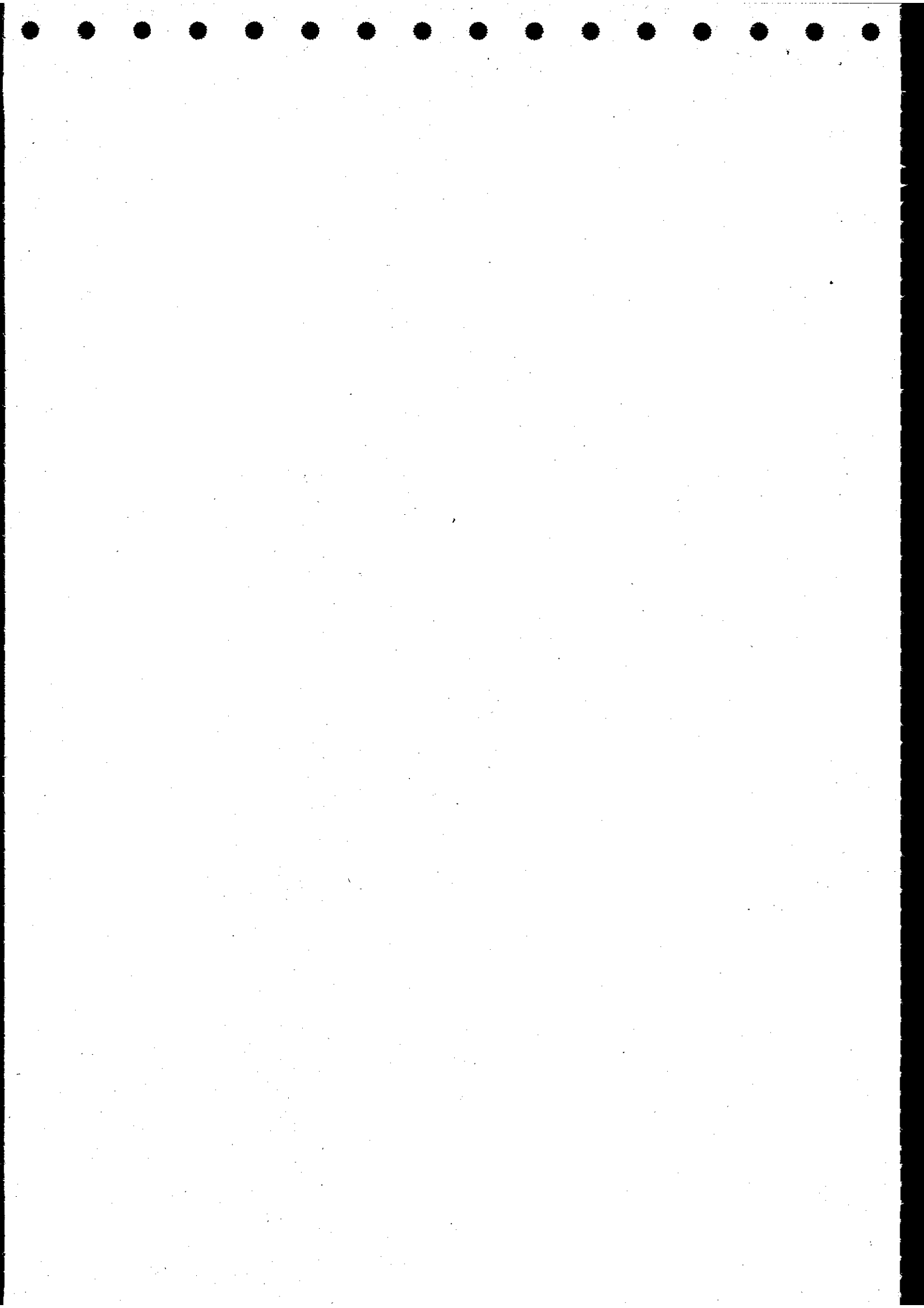
ID Name	Div.	Trans. Date	Group/Scheme Type	No. of Shares	Share Price	Transaction Value	Share Balance	Remaining Value
---------	------	-------------	-------------------	---------------	-------------	-------------------	---------------	-----------------

5584 Chambers	971111	27/09/1985	1 1 APPROVED	N 23826	173.000	41218.98	23826	41218.98
Mr Ian Hugh		14/05/1991	Part Exercised	2750	173.000	4757.50	21076	36461.48
3 Bramblegate		23/06/1995	Exercised	21076	173.000	36461.48	0	0.00
Edgumbe Park			Status Exercised		on 23/06/1995			
Crowthorne			Certificate					
Berkshire RG11 6JA			Narrative					

5584 Chambers	971111	Remaining Total						
				0				0.00

2173 Iaing	971850	27/09/1985	1 1 APPROVED	N 34682	173.000	59999.86	34682	59999.86
Mr Mark Hector		15/06/1995	Exercised	34682	173.000	59999.86	0	0.00
"The White House"			Status Exercised		on 15/06/1995			
Totley Wells			Certificate					
By Winchburgh			Narrative					
West Lothian EH52 6GJ								

2173 Iaing	971850	Remaining Total						
				0				0.00



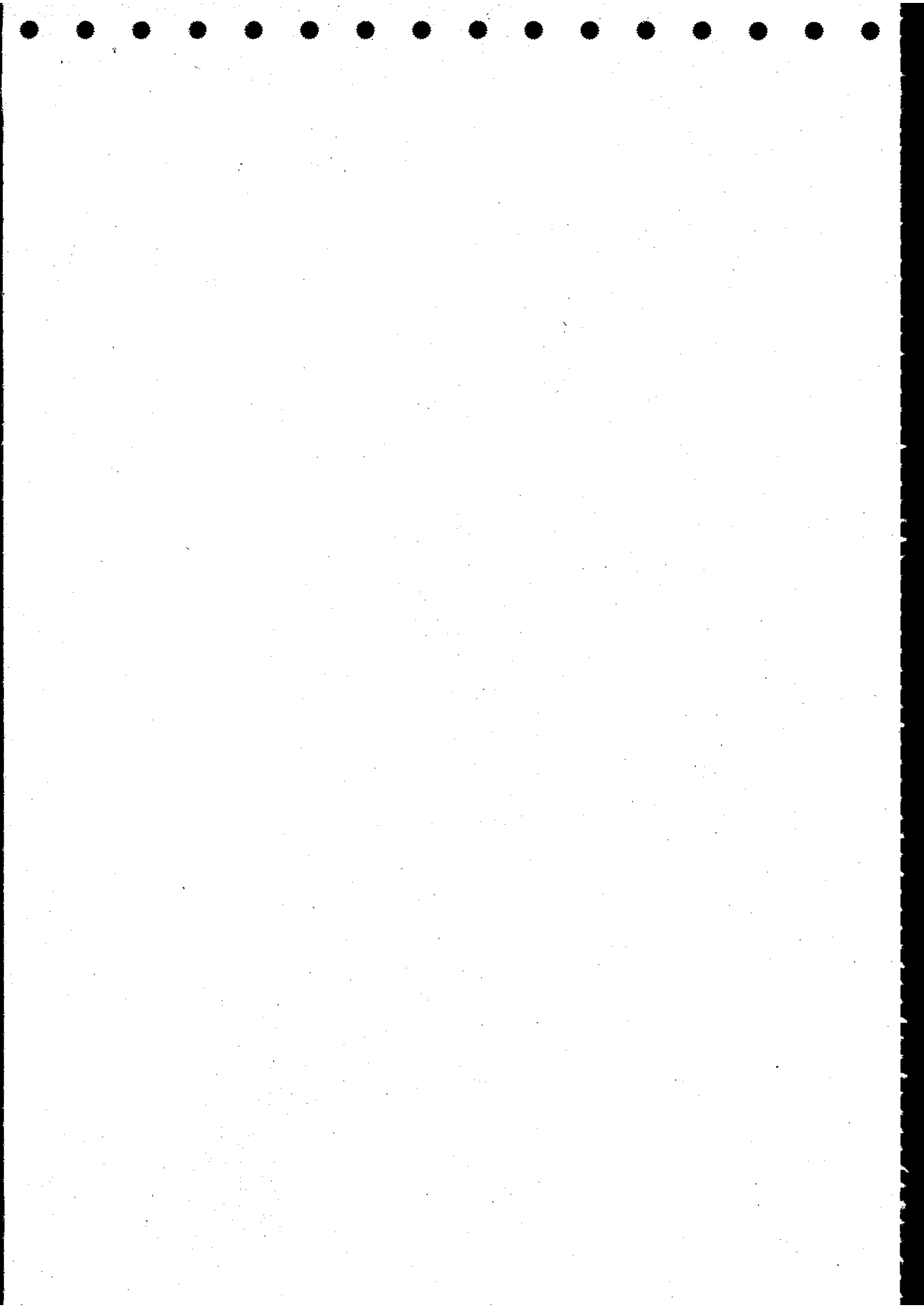
ESO.B.04.ESO110 v3.002WU/001 UNITED BISCUITS (HOLDINGS) PLC

EXERCISED OPTIONS

DATE 24/07/1995 PAGE 2
TIME 15:50:50

Group	Scheme	<---Number of---> Parts.	Grants	Shares Granted	Grant Value	Shares Exercised	Exercise Value	Shares Lapsed	Lapse Value	Shares Remaining	Remaining Value
1 APPROVED	1 APPROVED	2	2	58508	101218.84	55758	96461.34	0	0.00	0	0.00
1 APPROVED	Totals	2	2	58508	101218.84	55758	96461.34	0	0.00	0	0.00
Grand Totals		2	2	58508	101218.84	55758	96461.34	0	0.00	0	0.00

End of Report



4

SSV.D.09.SSV310 V3.002Wu/001 UNITED BISCUITS (HOLDINGS) PLC EXERCISED OPTIONS

DATE 21/07/1995 PAGE 1
TIME 13:48:04

SELECTION CRITERIA:

OPTIONS FROM 94 TO 94
STATUS TYPES Exercised (Shares)
TERMINATION DATES FROM 1/06/1995 TO 30/06/1995
RECORD CARD DETAILS
DELAYED AND NON-DELAYED
STANDARD AND EXTENDED TERM
LOCKED AND NOT LOCKED
WEEKLY AND MONTHLY SAVERS
SURNAME FROM TO ZZ
LEAVERS AND NON-LEAVERS FROM 0/00/0000 TO 99/99/9999
PRINT ADDRESS

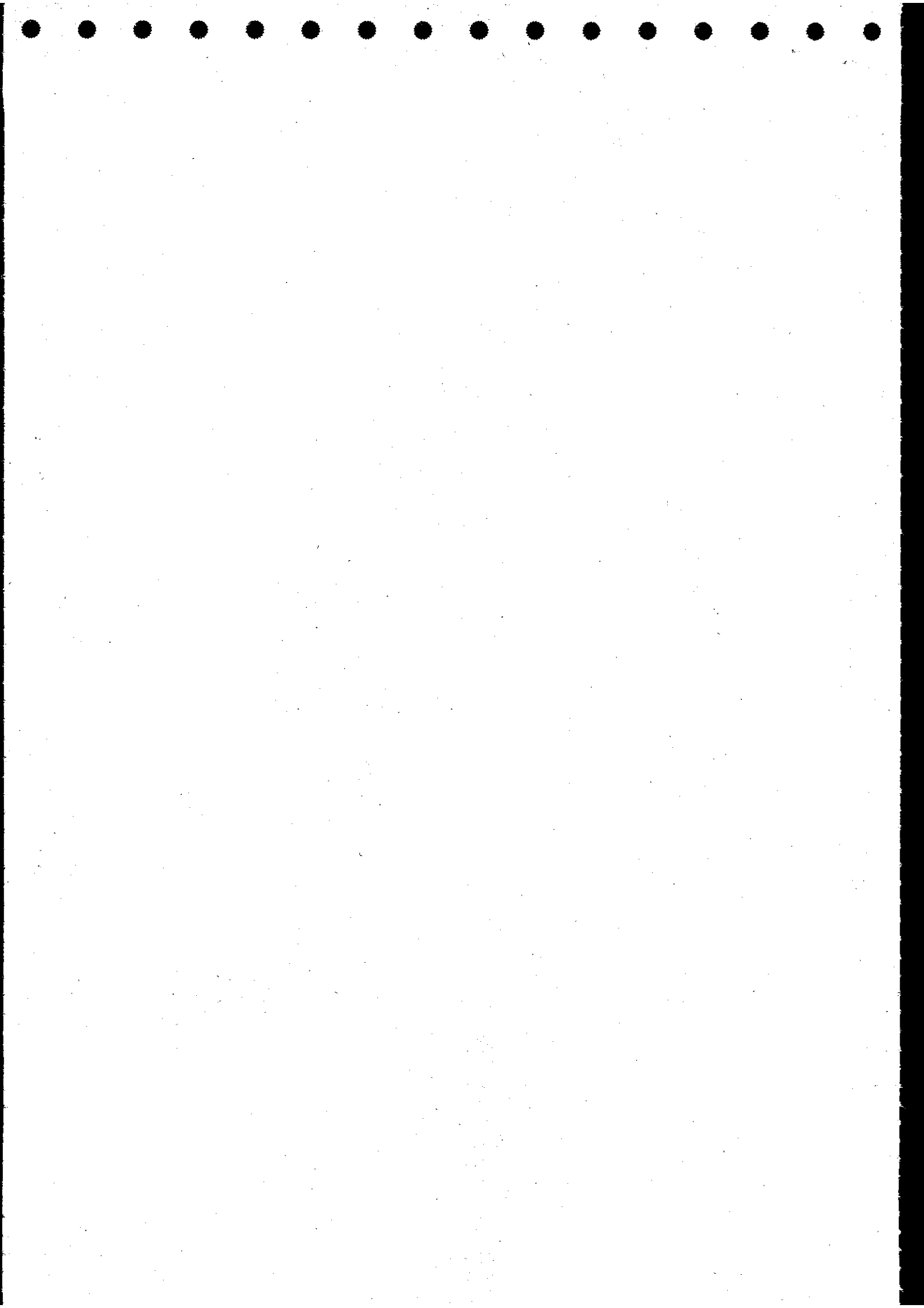
ID Name	Div.	Opt. No.	Commence Date	Term	Maturity Date	Saving /Month	Init. Value	Bonus Value	Total Value	Share No. of Price Shares
---------	------	----------	---------------	------	---------------	---------------	-------------	-------------	-------------	---------------------------

9390 Firth	983951	94	1/12/1994	5	1/12/1999	80	4800	720.00	5520.00	243.000 2271
Mr Trevor David			Exercised (Shares)		16/06/1995		357.21	Refund	202.79	243.000 147
150 Hathersage Road			Certificate		600371142					Lapsed (2124)
Lambwath Road			Acc. Number		6-003-71142					
Hull										
North Humberside HU8 0EW										

9390 Firth	983951		Remaining Total	0			0	0.00	0.00	0
			Disposal Totals					357.21 (202.79)		147 (2124)

1621 Hall	983951	94	1/12/1994	5	1/12/1999	50	3000	450.00	3450.00	243.000 1419
Mr David Geoffrey			Exercised (Shares)		20/06/1995		349.92	Refund	0.08	243.000 144
7A Charles Street			Certificate		600371169					Lapsed (1275)
Hedon			Acc. Number		6-003-71169					
N. Humberside HU12 8HT										

1621 Hall	983951		Remaining Total	0			0	0.00	0.00	0
			Disposal Totals					349.92 (0.08)		144 (1275)



DATE 21/07/1995 PAGE 2

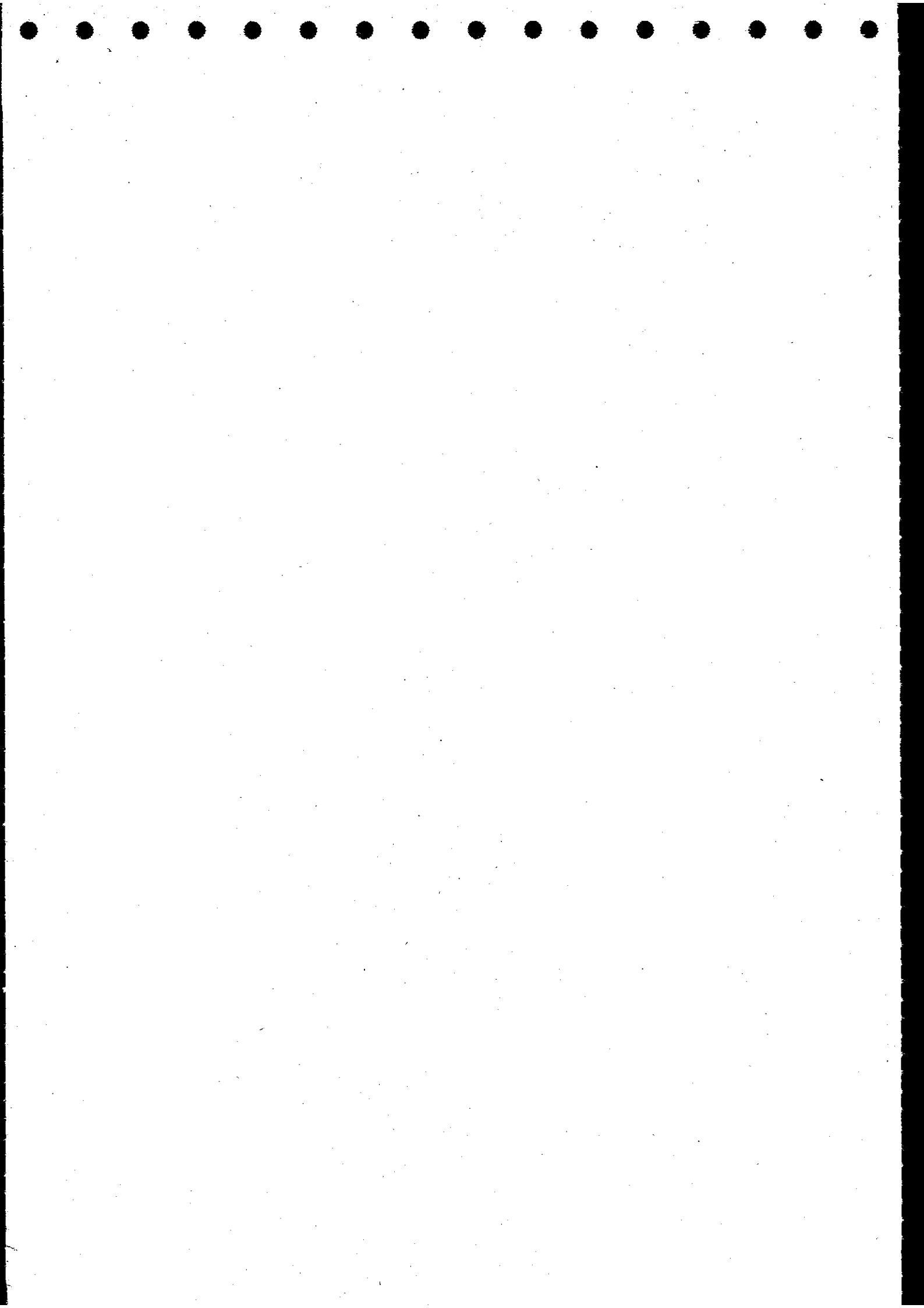
TIME 13:53:12

ID	Name	Div.	Opt.	Commence	Term	Maturity	Saving	Init.	Bonus	Total	Share	No. of
/Title	/Address		No.	Date	Date	/Month	Value	Value	Value	Value	Price	Shares

[illegible]

9289 Hammond	77026	0	0.00	0.00	0
Remaining Total		0	179.82 (	30.18)	74 (777)
Disposal Totals					

[illegible]

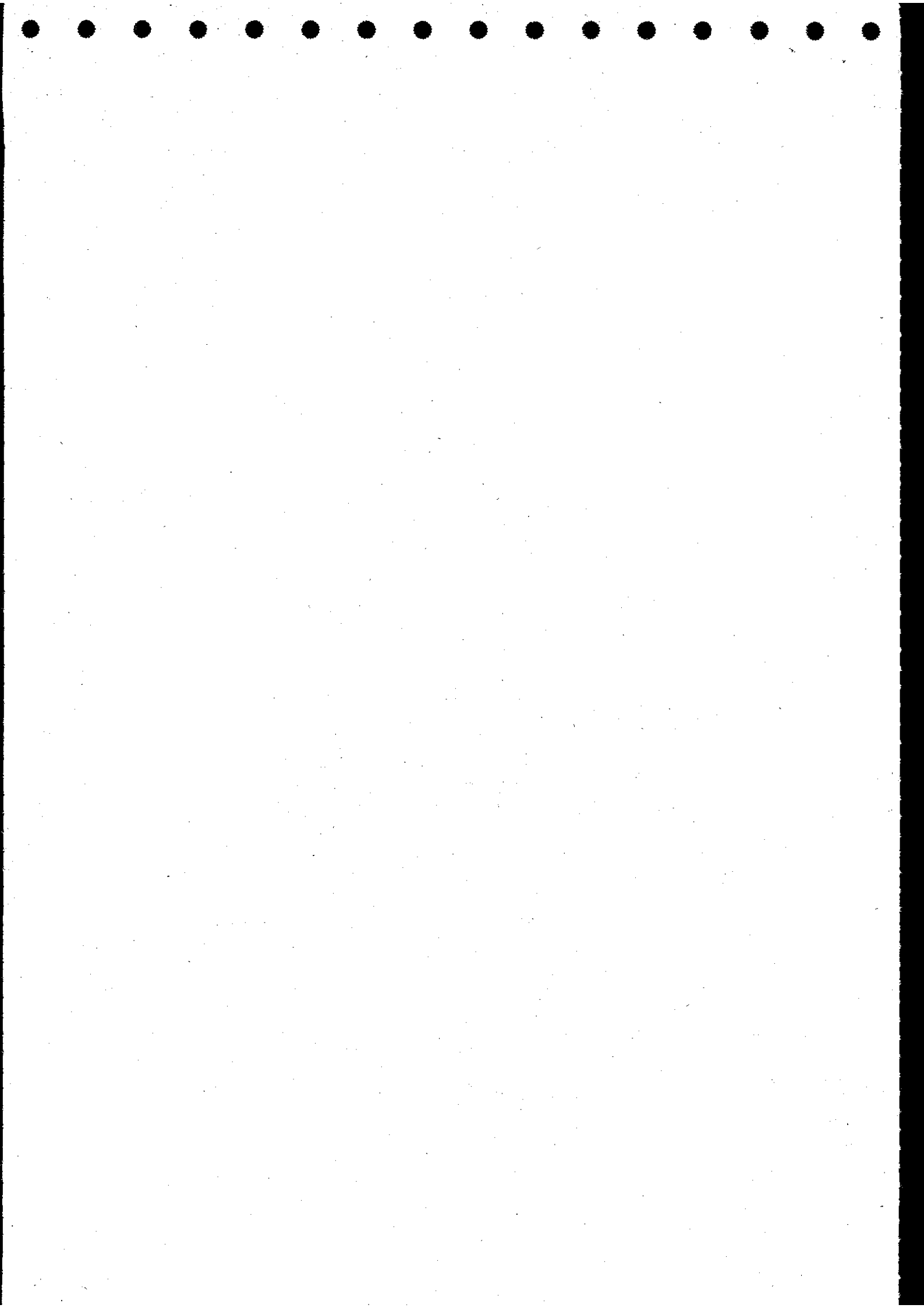


9396 Oscroft 983951 Remaining Total 0 0 0.00 0.00 0
Disposal Totals 245.43 (104.57) 101 (1318)

7391 Peet 6012 94 1/12/1994 5 1/12/1999 150 9000 1350.00 10350.00 243.000 4259
Mrs Mary 28 Oferton Drive Exercised (Shares) 23/06/1995 1049.76 Refund 0.24 243.000 432
Oferton Certificate 600379895 Lapsed (3827)
Stockport SK2 5QZ Acc. Number 6-003-79895

7391 Peet 6012 Remaining Total 0 0 0.00 0.00 0
Disposal Totals 1049.76 (0.24) 432 (3827)

9783 Robinson 982951 94 1/12/1994 5 1/12/1999 20 1200 180.00 1380.00 243.000 567
Mrs Elaine Anne Exercised (Shares) 16/06/1995 140.94 Refund 0.94 243.000 58
1 Southern Drive Certificate 600387677 Lapsed (509)
Anlaby Park Acc. Number 6-003-87677
Hull
N. Humber side HU4 6TR



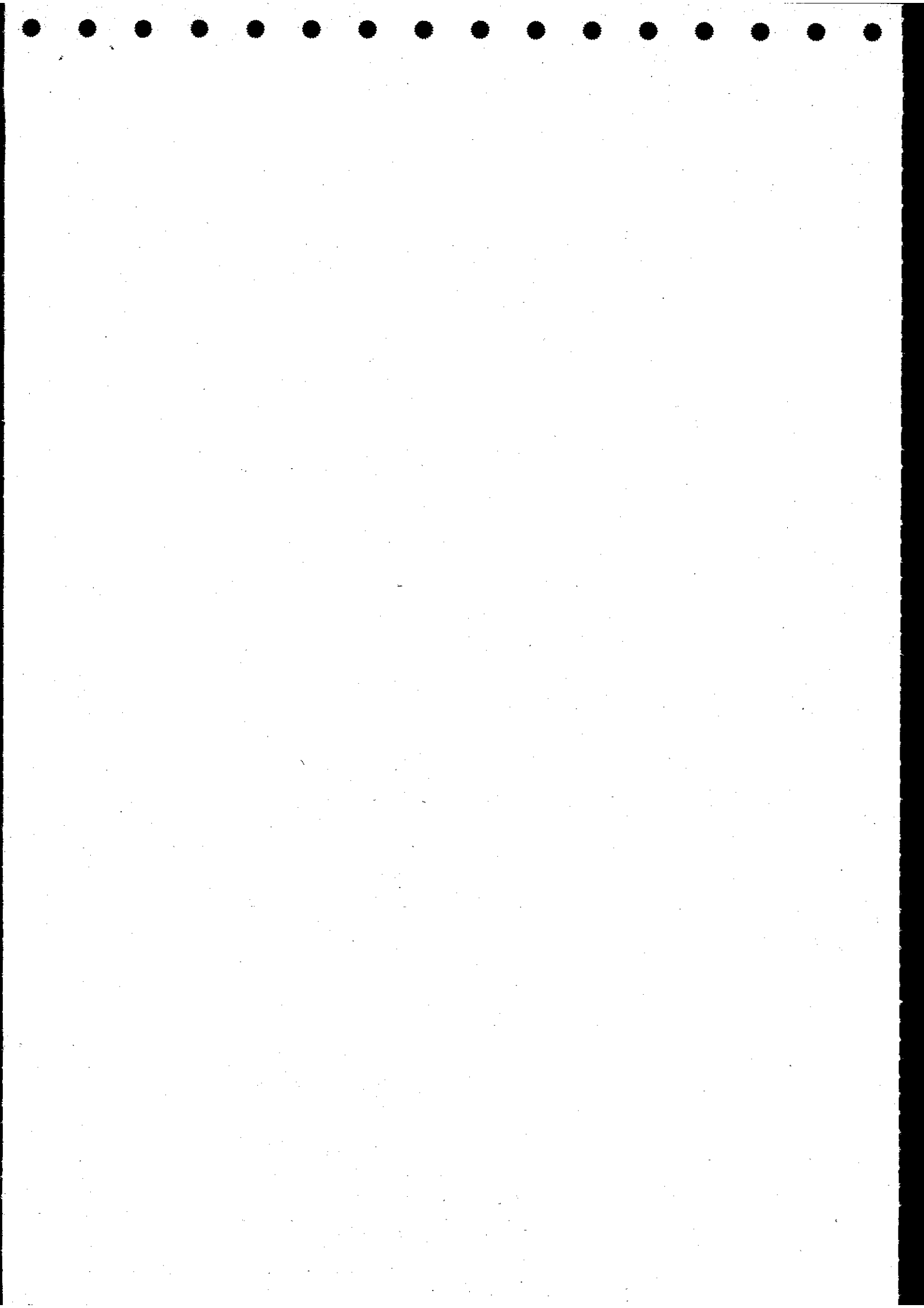
ID	Name	Div.	Opt. No.	Commence Date	Term	Maturity Date	Saving /Month	Init. Value	Bonus Value	Total Value	Share No. of Price Shares
----	------	------	----------	---------------	------	---------------	---------------	-------------	-------------	-------------	---------------------------

9783	Robinson	982951									
							Remaining Total	0	0	0.00	0
							Disposal Totals		140.94 (	0.94)	58 (509)

10050	Smith	983951	94	1/12/1994	5	1/12/1999	20	1200	180.00	1380.00	243.000
							Exercised (Shares)	16/06/1995	94.77	Refund	45.23
							Certificate	600371207			243.000
							Acc. Number	6-003-71207			Lapsed (528)

Mr Alan George Sunlay
22 St. Stephens Close
Great Gutter Lane
Willerby
Nr. Hull HU10 6DG

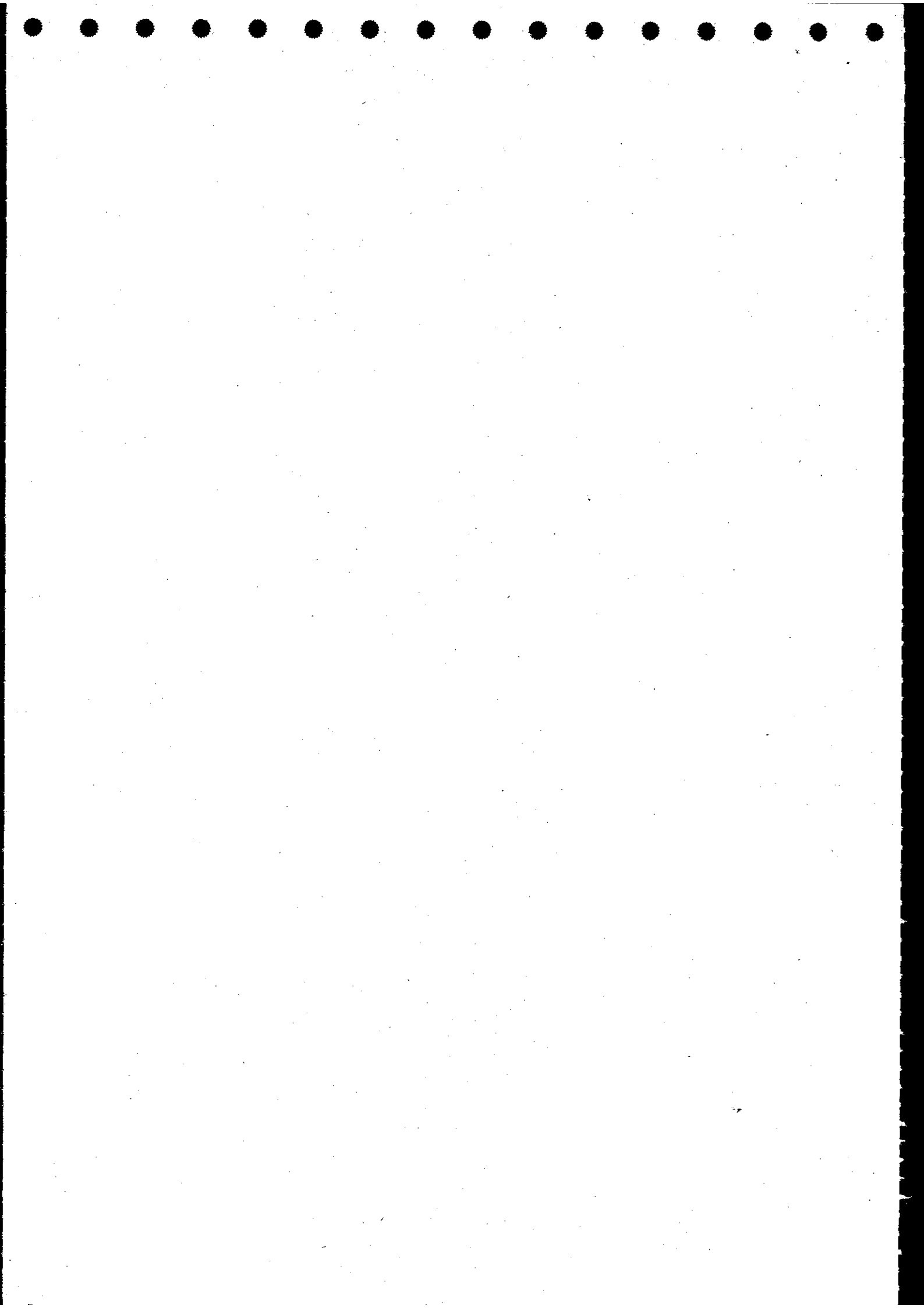
10050	Smith	983951									
							Remaining Total	0	0	0.00	0
							Disposal Totals		94.77 (	45.23)	39 (528)



Option No.	Status	Number of Grants	Number of Shares	Saving Amount	Initial Value	Total Value	Disposed Shares	Disposed Value	Lapsed Shares	Refund Value
94 1994/1	Grants	7	11353	400.00	24000.00	27600.00				
	Disposals	7	11353	0.00	24000.00	27600.00	995	2417.85	10358	384.03
	Remaining	0	0	0.00	0.00	0.00				
Grand Totals Grants	Grants	7	11353	400.00	24000.00	27600.00				
	Disposals	7	11353	0.00	24000.00	27600.00	995	2417.85	10358	384.03
	Remaining	0	0	0.00	0.00	0.00				

Participants Listed 7

End of Report



6

ESO.B.04.ESO110 V3.002WU/001 UNITED BISCUITS (HOLDINGS) PLC

EXERCISED OPTIONS

DATE 24/07/1995 PAGE 1
TIME 15:55:51

SELECTION CRITERIA:

SELECTED SCHEMES 1 APPROVED

GRANT DATES FROM 18/04/1991 TO 18/04/1991

STATUS TYPES Exercised

TRANSACTION DATES FROM 1/06/1995 TO 30/06/1995

RECORD CARD DETAILS

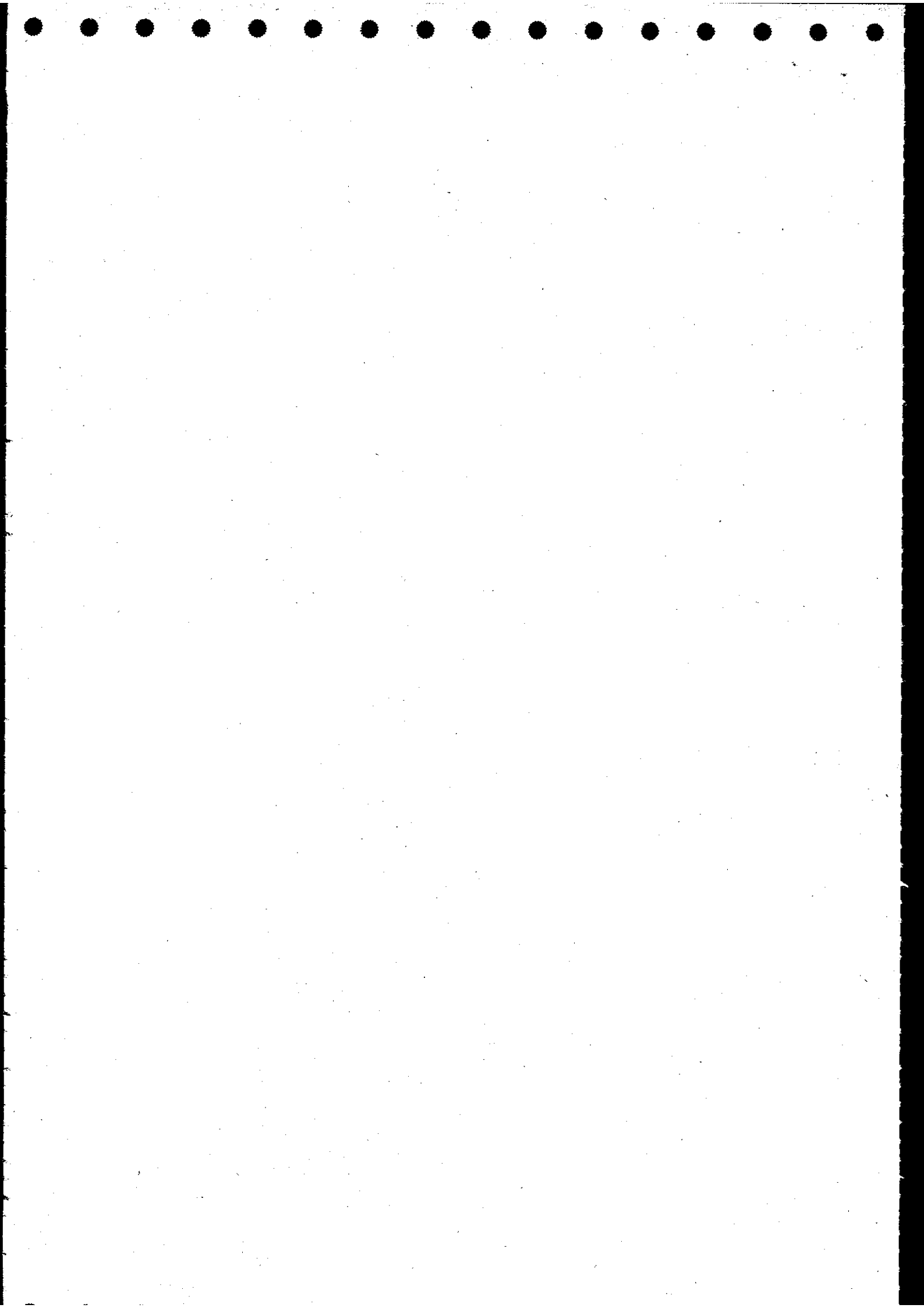
LOCKED AND NOT LOCKED

SURNAMES FROM

LEAVERS AND NON-LEAVERS FROM 0/00/0000 TO 99/99/9999

PRINT ADDRESS

ID	Name	Div.	Trans. Date	Group/Scheme Type	No. of Shares	Share Price	Transaction Value	Share Balance	Remaining Value
2739	Nicholls	971011	18/04/1991	1 1 APPROVED	N 11090	385.000	42696.50	11090	42696.50
Mr	Duncan		23/06/1995	Part Exercised	1000	385.000	3850.00	10090	38846.50
	Tanglin			Status	Waiting				
	Manor Road			Certificate					
	Penn			Narrative					
	Bucks. HP10 8HY								
2739	Nicholls	971011		Remaining Total				10090	38846.50



Group	Scheme	<---Number of---> Parts.	Grants	Shares Granted	Grant Value	Shares Exercised	Exercise Value	Shares Lapsed	Lapse Value	Shares Remaining	Remaining Value
1 APPROVED	1 APPROVED	1	1	11090	42696.50	1000	3850.00	0	0.00	10090	38846.50
1 APPROVED	Totals	1	1	11090	42696.50	1000	3850.00	0	0.00	10090	38846.50
Grand Totals		1	1	11090	42696.50	1000	3850.00	0	0.00	10090	38846.50

End of Report

