

G

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)

Company Number

26184Please complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

* insert full name
of company*** UNITED BISCUITS (HOLDINGS) PLC**

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Descriptions of shares†	ORD 25p	ORD 25p	
A Number allotted	3366	479	
B Nominal value of each	£0.25p	£0.25p	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.52	£2.43	£

Date(s) on which the shares were allotted

(a) [on _____ 19_____]\$, or

(b) [from 1/12 / 1995 to 31/12 1995]\$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

‡ complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	CASH		

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

United Biscuits (Holdings) plc
Church Road
West Grayton
Middlesbrough: TS7 7PR
Tel: 0895 432100

ENMA DAHL

For official Use

Post Room

SCT *SEQUNIOX* 362
COMPANIES HOUSE 08/01/96

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE 1	3366		
SEE ATTACHED SCHEDULE 2	479		
Total	3845		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

Signed  Designation COMPANY SECRETARY Date 4/1/96

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

**The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ**

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

DOCUMENT

NOT FIT FOR FILMING

Company No. 26184

Name on Document UNITED BISCUITS (HOLDINGS) PLC.

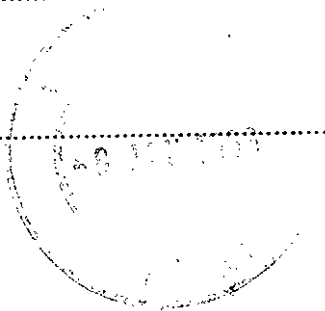
..... Limited

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