

Return of allotments of shares**88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)To the Registrar of Companies (address overleaf)
(see note 1)

Company Number

26184

1. Name of company

* **UNITED BISCUITS (HOLDINGS) PLC**

2. This section must be completed for all allotments

Descriptions of shares†	ORD 25p	ORD 25p	
A Number allotted	648	318	
B Nominal value of each	£0.25p	£0.25	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.43	£2.52	£

Date(s) on which the shares were allotted

(a) [on _____ 19_____]§, or

(b) [from **1/10** 19**95** to **31/10/** 19**95**]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	WHOLLY		

NOTES

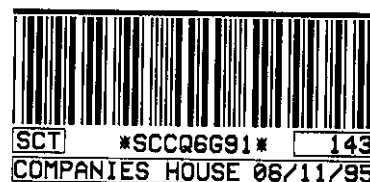
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official Use



United Biscuits (Holdings) plc
Church Road
West Drayton
Middlesex UB7 7PR
Tel: 0895 432100

Please do not
write in the
margin

**Please complete
legibly, preferably in
black type, or bold
block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

1

LECTION CRITERIA:

CTIONS FROM 94 TO 94
ATUS TYPES Exercised (Shares)
MATURATION DATES FROM 1/10/1995 TO 31/10/1995
CORD CARD DETAILS
LAYERED AND NON-DELAYED
STANDARD AND EXTENDED TERM
CKED AND NOT LOCKED
EELY AND MONTHLY SAVERS
RNAMES FROM TO ZZ
AVERS AND NON-LEAVERS FROM 0/00/0000 TO 99/99/9999
INT ADDRESS

ID Name	Div.	Opt. No.	Commence Date	Term	Maturity Date	Saving /Month	Init. Value	Bonus Value	Total Value	Share Price	No. of Shares
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5613 Davies	971994	94	1/12/1994	5	1/12/1999	150	9000	1350.00	10350.00	243.000	4259
Richard Norman			Exercised (Shares)		13/10/1995		1499.31	Refund		150.69	617
North Wolds			Certificate		600359541						
Oak Tree Close			Acc. Number		6-003-59541						Lapsed (3642)
Strensall											
York YO3 5TE											

5613 Davies	971994		Remaining Total	0			0	0.00		0.00	0
			Disposal Totals				1499.31 (150.69)	617 (3642)

9301 Redgraves	52026	94	1/12/1994	5	1/12/1999	15	900	135.00	1035.00	243.000	425
s Linda Doreen Ann			Exercised (Shares)		6/10/1995		75.33	Refund		89.67	31
2 Scawby Road			Certificate		600370421						Lapsed (394)
Grimsby			Acc. Number		6-003-70421						
South Humberside DN33 1HT											

9301 Redgraves	52026		Remaining Total	0			0	0.00		0.00	0
			Disposal Totals				75.33 (89.67)	31 (394)

tion No.	Status	Number of Grants	Number of Shares	Saving Amount	Initial Value	Total Value	Disposed Shares	Disposed Value	Lapsed Shares	Refund Value
4 1994/1	Grants	2	4684	165.00	9900.00	11385.00				
	Disposals	2	4684	0.00	9900.00	11385.00	648	1574.64	4036	240.36
	Remaining	0	0	0.00	0.00	0.00				
	and Totals Grants	2	4684	165.00	9900.00	11385.00				
	Disposals	2	4684	0.00	9900.00	11385.00	648	1574.64	4036	240.36
	Remaining	0	0	0.00	0.00	0.00				

Participants Listed

2

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2

SECTION CRITERIA:

IONS FROM 92 TO 92
TYPES Exercised (Shares)
INATION DATES FROM 1/10/1995 TO 31/10/1995
ORD CARD DETAILS
AYED AND NON-DELAYED
ANDARD AND EXTENDED TERM
EKED AND NOT LOCKED
EELY AND MONTHLY SAVERS
NAMES FROM TO Zz
AVERS AND NON-LEAVERS FROM 0/00/0000 TO 99/99/9999
INT ADDRESS

ID	Name	Div.	Opt. No.	Commence Date	Term	Maturity Date	Saving /Month	Init. Value	Bonus Value	Total Value	Share No. of Price Shares
3295	Mathews	52026	92	1/12/1992	5	1/12/1997	25	1500	312.50	1812.50	252.000 719
	Anita Florence			Exercised (Shares)		6/10/1995		801.36	Refund	73.64	252.000 318
	80 Broadway			Certificate		689650767					Lapsed (401)
	Grimsby			Acc. Number		6-896-50767					
	South Humberside DN34 5RP										
3295	Mathews	52026									
				Remaining Total				0	0.00	0.00	0
				Disposal Totals				801.36	(73.64)	318	(401)

tion No.	Status	Number of Grants	Number of Shares	Saving Amount	Initial Value	Total Value	Disposed Shares	Disposed Value	Lapsed Shares	Refund Value
2 1992/1	Grants	1	719	25.00	1500.00	1812.50				
	Disposals	1	719	0.00	1500.00	1812.50	318	801.36	401	73.64
	Remaining	0	0	0.00	0.00	0.00				
	and Totals Grants	1	719	25.00	1500.00	1812.50				
	Disposals	1	719	0.00	1500.00	1812.50	318	801.36	401	73.64
	Remaining	0	0	0.00	0.00	0.00				

Participants Listed 1

d of Report

DOCUMENT

NOT FIT FOR FILMING

Company No. 26184

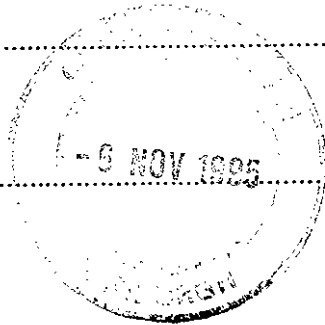
Name on Document UNITED BROSUITS (HOLLANDS) PLC

..... Limited

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Date(s)



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or
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or
Covering Dates

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