

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company Number

26184

To the Registrar of Companies (address overleaf)
(see note 1)Please do not
write in this
marginPlease complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

* insert full name
of company

* UNITED BISCUITS (HOLDINGS) PLC

2. This section must be completed for all allotments

Descriptions of shares†	ORD 25p	ORD 25p	ORD 25p
A Number allotted	170,200	4,220	1,394
B Nominal value of each	£0-25	£0-25p	£0-25p
C Total amount (if any) paid or due and payable on each share (including premium if any)	£3-13	£2-94	£3-20

† distinguish
between
ordinary
preference, etc.

Date(s) on which the shares were allotted

(a) [on _____ 19_____]§, or

(b) [from 1/5 1995 to 31/5 1995]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted <u>CASH.</u>			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

United Biscuits (Holdings) plc
Church Road
West Drayton
Middlesex UB7 7PR
Tel: 0895 432100

EMMA DAHL

For official Use


Post Room



Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE 1	170,200		
SEE ATTACHED SCHEDULE 2	4,220		
SEE ATTACHED SCHEDULE 3	1,394		
Total	175,814		

† Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

Signed  Designation COMPANY SECRETARY Date 8/8/95

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ