

**G**

**Notice of consolidation, division,  
sub-division, redemption or  
cancellation of shares, or conversion,  
re-conversion of stock into shares**

**122**

CHA 118

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

[ ] [ ] [ ] [ ]

26184

Name of company

\* UNITED BISCUITS (HOLDINGS) PLC

\* insert full name  
of company

gives notice that:

PURSUANT TO A SPECIAL RESOLUTION PASSED ON 5TH MAY, 1998 AND WITH EFFECT  
FROM 21ST JULY, 1998:

1. 16,510,287 unissued ordinary shares of 25p each were consolidated and sub-divided into 530,687,781 undesignated shares of 7/9p each and the remaining fraction of an ordinary share of 25p was cancelled;
2. 530,687,781 issued ordinary shares of 25p each and 530,687,781 issued undesignated shares of 7/9p each were consolidated into 530,687,781 shares of 25 7/9p each and each such share was sub-divided into 8 shares of 29/9p each;
3. Every 9 shares of 29/9p each was consolidated into one share of 29p; and
4. 480,842,918 B shares of 28.3p each were redeemed at par and 29,312,219 unissued B shares of 28.3p each were cancelled.

Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

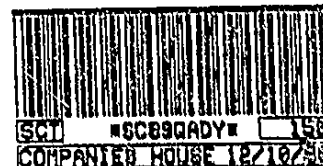
Designation†

COMPANY  
SECRETARY

Date 23/7/1998

Presenter's name address and  
reference (if any):

For official Use  
General Section



C3:123665