COMPANIES FORM No. 123

Notice of increase in nominal capital



CHA 116

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

	To the Registrar of Companies	For official use	Company number	
Please complete legibly, preferably in black type, or bold block lettering	TO the regional of each		26184	
	Name of company			
	*UNITED BISCUITS (HOLDINGS) PLC			

* insert full name of company

§ the copy must be

printed or in some

other form approved by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company ____ the nominal capital of the company has been dated _5TH MAY, 1998

increased by £ 166,980,00 beyond the registered capital of £ 180,000,00

A copy of the resolution authorising the increase is attached.§

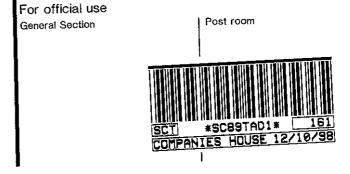
The conditions (eg. voting rights, dividend rights; winding up rights etc.) subject to which the new

shares have been or are to be issued are as follows:

‡ _{Insert}
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

	· · van			
Signed	270	Designation ‡ COMPANY SECRETARY	Date 23/7/1998	-
	V			

Presentor's name, address and reference (if any):



Please tick here if continued overleaf

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