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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this

1. Name of company

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

26134	26	184	
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Please complete legibly, preferably in black type, or bold block lettering

of company

t distinguish between ordinary

preference, etc.

insert full name * 4

* UNITED BISCUITS (HOLDINGS) PLC

2. This section must be completed for all allotments

Descriptions of shares†

Ord 25p

Ord 25p

Ord 25p

A Number allotted

8 4-4

7 73

148

B Nominal value of each

C Total amount (if any) paid or due and payable on each share (including premium if any)

£2-52

£2-43

§ complete (a) or (b) as appropriate

Date(s) on which the sl	nares were allotted				
(a) [on	19	Jš, or	1 1	01	
(b) [from //3/	19 <i>9</i> 6	to	31/3/	19 <u>76</u>]§
· · · · — — — — — — — — — — — — — — — —	5.1		, , , , , , , , , , , , , , , , , , ,		
The names and address	ses of the allottees	and the r	iumber of share	es allotted to	each should be
given overleaf					

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%	
E Consideration for which the shares were allotted		

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D&E. The companymay deliver this information by completing D&E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

United Biscuits (Holdings) plc Church Road Vest Drayton Middlestr UB7 7FR

Tel: 0395 432100

For official Use

SCT *SI1SQKFS* __558

COMPANIES HOUSE 04/04/98

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
DA WN TRACEY CHAPMAN 90 LITTLECOATES ROAD GRIMSBY S. HUMBERSIDE DN34 5SY	84-4		
90 LITTLECOATES ROAD	773		
GRIMSBY	148		
S. HUMBERSIDE DN34 554			
			- ·
Total	1765		

be indicated in the box opposite:		
Signed The	Designation‡ COMPANY SECRETARY Date_	2/4/96

‡ Insert, Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate.

Companies registered in England and Wales or Wales should deliver this form to:-

Where the space given on this form is inadequate, continuation

sheets should be used and the number of sheets attached should

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies **Companies Registration Office** 102 George Street Edinburgh EH2 3DJ