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COMPANIES FORM No. 88(2)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in
this margin

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

20509

1. Name of company

* ATLANTIC TELECOM GROUP PLC

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	215259		
B Nominal value of each	£ 0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.33	£	£

Date(s) on which the shares were allotted

(a) [on 27 March 1997] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

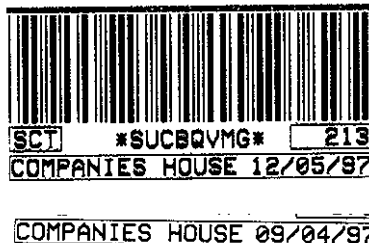
D Extent to which each share is to be treated as paid up. Please use percentage			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address and
reference (if any) :

F



J

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

ATLANTIC TELECOM GROUP PLC**WARRANT SUBSCRIPTION 14TH FEBRUARY 1997**

Shareholder	Register No.	Warrants Subscribed	Ordinary Shares Allotted
Roger Williams Esq 49 Freelands Road Bromley Kent BR1 3HZ	8575045	80	80
James Adam Huddie Esq 3 West Close Carlton Pontefract WF8 3NR	5628520	104	104
Miss Anne Wilson 36 Craigie Road Ayr KA7 0EZ	3395138	100	100
Mrs Margaret Mary Rodger 6 Kirkdale Guisborough TS14 8EX	7516169	57	57
Uberior Nominees Limited 55 Old Broad Street London EC2P 2HL	1101692	98	98
Bank of Scotland (Stanlife) London Nominees Limited 55 Old Broad Street London EC2P 2HL	2119986	214820	214820
		<u>215259</u>	<u>215259</u>