

COMPANY NUMBER: SC019600

**SOLVENCY STATEMENT FOR THE PURPOSE OF SECTION 642 OF THE
COMPANIES ACT 2006 ("CA 2006") MADE ON 4 APRIL 2016**

OF

CHARTERHOUSE FINANCE CORPORATION LIMITED
(the "Company")

Pursuant to section 643 of the CA 2006, we, being all the Directors of the Company, each hereby confirm that:

- (i) as regards the Company's situation at the date of this statement, there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (ii) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This Solvency Statement is dated the 4 April 2016 and signed by the Board of Directors as being true and correct.

Signed by:



Name: M C Anderson
Date: 4 April 2016



Name: M J Kershaw
Date: 4 April 2016



This Solvency Statement may be signed by the Directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.