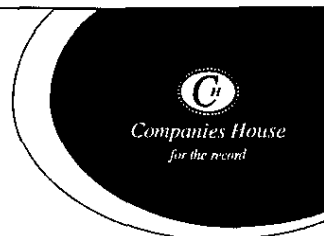


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by special  
resolution of the company  
for an allotment of a new class of  
shares by an unlimited company.

WEDNESDAY 11



\*SVTUOSVL\*  
SCT 30/03/2011 361  
COMPANIES HOUSE  
\*SVPULSPK\*  
SCT 24/03/2011 40  
COMPANIES HOUSE

### 1 Company details

Company number S C 0 1 5 3 8 2

Company name in full Johnston Press plc

#### → Filling in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date 1 4 0 5 2 0 1 0

To Date 1 4 0 5 2 0 1 0

#### <sup>1</sup> Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.

#### <sup>2</sup> Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>1</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary Shares	GBP	6,118.00	0.10	0.286	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

### Return of allotment of shares

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Please give the total number of shares and total aggregate nominal value of issued share capital.


④ **Total aggregate nominal value**  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

- Continuation Pages**  
Please use a Statement of Capital continuation page if necessary.

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b> .		<b>① Prescribed particulars of rights attached to shares</b>  The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.  A separate table must be used for each class of share.  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary.
Class of share	Ordinary Shares	
Prescribed particulars ①	a) Each Ordinary share carries equal rights and entitles the holder to vote at a general meeting whether on a show of hands or on a poll. b) Each Ordinary share has an equal right to dividends. The Company may by Ordinary Resolution declare dividends. c) Each Ordinary share is entitled to participate in a return of assets on a winding up or otherwise subject to payments made first, to the holders of the Preference Shares and second, to the holders of the "A" Preference Shares.	
Class of share	13.75% Cumulative Preference Shares ("Preference Shares")	
Prescribed particulars ①	a) The Preference Shares entitle the holders to receive the Annual Report and Accounts of the Company and notice of any General Meeting but not attend or vote unless either:- (i) at the date of the notice convening the Meeting the dividend on such shares is in arrears; or (ii) the business of Meeting includes the consideration of a Resolution for the winding up of the Company or reducing its capital or any Resolution directly abrogating or varying any of the special rights or privileges	
Class of share	13.75% A Cumulative Preference Shares ("A" Preference Shares")	
Prescribed particulars ①	a) The "A" Preference Shares entitle the holders to receive the Annual Report and Accounts of the Company and notice of an General Meeting but not to attend or vote unless either:- (i) at the date of the notice convening the Meeting the dividend on such shares is in arrears; or (ii) the business of Meeting includes the consideration of a Resolution for the winding up of the Company or reducing its capital or any Resolution directly abrogating or varying any of the special rights or	

**8 Signature**

I am signing this form on behalf of the company.		<b>② Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.  <b>③ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.
Signature	Signature 	
This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.		

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars	d) There are no rights to redeem the Ordinary shares.	

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	13.75% Cumulative Preference Shares	
Prescribed particulars	<p>attached to such shares and then only on such Resolution. In such cases each holder of the Preference Shares present in person shall on a show of hands have one vote and shall, on a poll, have one vote for every £1 nominal of Preference Share capital held by him.</p> <p>b) Each Preference Share is entitled to be paid a fixed cumulative preferential dividend at the rate of 13.75% per annum.</p> <p>c) Each Preference Share is entitled to participate in a return of assets on a winding up or otherwise in preference to distribution to other classes of shares in the Company and shall be paid the amount paid up on the share together with the greater of 10p and an amount equal to the excess (if any) of the market value of each Preference Share over the nominal amount paid up thereon.</p> <p>d) There are no rights to redeem Preference Shares.</p>	

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	13.75% A Cumulative Preference Shares	
Prescribed particulars	<p>privileges attached to such shares and then only on such Resolution. In such cases each holder of the "A" Preference Shares present in person shall on a show of hands have one vote and shall, on a poll, have one vote for every £1 nominal "A" Preference Share capital held by him.</p> <p>b) Each "A" Preference Share is entitled to be paid a fixed cumulative preferential dividend at the rate of 13.75% per annum.</p> <p>c) Each "A" Preference Share is entitled to participate in a return of assets on a winding up or otherwise subject to the rights of the Preference Shares and shall be paid the amount paid up on the share; and subject thereto a sum equal to any arrears, deficiency or accruals of the dividend on the "A" Preference share.</p> <p>d) There are no rights to redeem "A" Preference Shares.</p>	

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Linda Hawkins**

Company name

Address

**108 Holyrood Road**

Post town **Edinburgh**

County/Region

Postcode **E H 8 8 A S**

Country **Scotland**

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)