



Companies House

— for the record —

190

Location of register of debenture holders

Please complete in typescript,
or in bold black capitals.

CHFP000

Company Number

SC 14692

Company Name in full

DUNEDIN SMALLER COMPANIES
INVESTMENT TRUST PLC

gives notice that [†][a register][registers][†][in duplicate form] of holders of
debentures of the company of the classes mentioned below [†][is][are] kept at:

NOTE:

This notice is not
required where the
register is, and has
always been, kept at
the Registered Office

Address

LOYDS TSIS REGISTRARS SCOTLAND

PO BOX 28448, FINANCE HOUSE ORCHARD GRAE

Post town

EDINBURGH

County / region

MIDLOTHIAN

Postcode

EH4 1WQ

Brief description of class of debentures

8 3/8 % DEBENTURE STOCK 2022

Signed

Or Fraser

Date

27/11/01

[†] Please delete as appropriate.

[†] a director / secretary

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

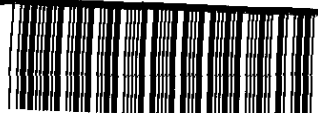
C/O EFM DONALDSON HOUSE

EDINBURGH EH12 5TH

Tel 0131 313 6472

DX number

DX exchange



SCT SSFJJ6EL 0075
COMPANIES HOUSE 07/12/01

Form revised July 1999

large

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh