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£145

COMPANIES FORM No 169

SC56/4

169

Return by a company purchasing its own shares

CHFP010

Please do not write in this margin

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies
(address overleaf)

Please complete legibly, preferably in black type, or bold block lettering

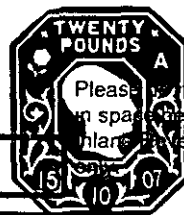
For official use

Company Number

Name of company

11

SC 14692



* Insert full name of company

* Dunedin Smaller Companies Investment Trust plc

NOTE

Shares were purchased by the company under section 162 of the above Act as follows

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

| | | | |
|---|-------------|--|--|
| Class of shares | Ordinary 5p | | |
| Number of shares purchased | 20,000 | | |
| Nominal value of each share | £0 05 | | |
| Date(s) on which the shares were delivered to the company | 21/09/2007 | | |
| Maximum prices paid for each share | £1 415 | | |
| Minimum prices paid for each share | £1 415 | | |

§ A private company is not required to give this information

| | |
|--|-------------|
| The aggregate amount paid by the company for the shares to which this return relates was | £ 28,300 00 |
| Stamp Duty is payable on the aggregate amount at the rate of 1/2% rounded up to the nearest multiple of £5 | £ 145 00 |

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed Amely Rose Designation ‡ Co Sec Date 28/9/07
for Edinburgh Ind Manged

Presentor's name, address and reference (if any)
Donaldson House
97 Haymarket Terrace
Edinburgh
EH12 5HD

Tel 0131 313 6321

BLUEPRINT 2000

For official use
General Section

Post room

WEDNESDAY



SCT 31/10/2007 292
COMPANIES HOUSE