

COMPANIES FORM No. 122

G

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

SC 14692

Name of company

* DUNEDIN SMALLER COMPANIES INVESTMENT TRUST PLC

* insert full name
of company

gives notice that

On 29 November 2006, the Company cancelled 4,882,087 Ordinary Shares of 25p each leaving 11,391,632 Ordinary Shares of 25p each in issue

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

*Alma...
for Edinburgh*

Designation

*Co Secretary
Jul Morgan*

Date

1/12/06

Presenter's name address and
reference (if any)
Maclay Murray & Spens LLP
One London Wall
London
EC2Y 5AB

Ref: MHM/DUN/251/1
DX 123 London/Chancery Ln

For official Use
General Section

Post room

MONDAY



SCT

04/12/2006
COMPANIES HOUSE

693

Form 3/00