



Please complete in typescript, or
in bold black capitals

CHFP025

Company Number

SC 14692

Company name in full

DUNEDIN SMALLER COMPANIES INVESTMENT TRUST PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From						To					
Day	Month	Year	Day	Month	Year	Day	Month	Year	Day	Month	Year
3	0	1	1	2	0	0	6				

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Subscription		
8,543,496		
0 001p		
0.001p		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

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THURSDAY



SCT 07/12/2006 1485
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at.

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

or DX 235 Edinburgh

or LP 4 Edinburgh 2

3273256

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) SEE ATTACHED LIST Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted 	
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted 	
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted 	
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted 	

Please enter the number of continuation sheets (if any) attached to this form.

Signed

~~SECRETARY~~

**** Please delete as appropriate**

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Maclay Murray & Spens LLP
One London Wall
London
EC2Y 5AB

Ref. MHM/DUN/251/1

Tel 020 7002 8500

DX numberDX 123

DX exchange London Chancery Lane

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FORM ML13/1

BULK LIST OF SHAREHOLDERS OR MEMBERS

A bulk list (over 50 pages) of Shareholders or Members for the company named below has been lodged but does not appear on this allotment

If you wish to search the list please contact Companies House
Information Centre

Company Number SC014692

Company Name DUNEDIN SMALLER COMPANIES INVESTMENT TRUST
PLC

Allotment Date 30/11/06