

# MG04s



Statement that part (or the whole) of the property charged  
(a) has been released from the fixed charge; (b) no longer  
forms part of the company's property for a company  
registered in Scotland

☒ **What this form is for**  
You may use this form to  
register a statement that part  
or the whole of the property  
has a) been released from  
the fixed charge, or b) ceased  
to form part of the property  
for a company registered in  
Scotland.

☒ **What this form is NOT for**  
You cannot use this form to  
register a statement that  
the whole of the property  
has been released from the  
fixed charge, or b) no longer  
forms part of the company's  
property for a company  
registered in England and  
Wales or Northern Ireland.  
If you want to do this, please use form

For further information, please  
refer to the Companies Act 2006.



v.uk

## 1 Company details

Company number: S C 0 1 0 6 1 2  
Company name in full: INEOS Manufacturing Scotland Limited ("Company")

For official use

**Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

## 2 Creation of charge

Date charge created: 1 2 0 5 2 0 1 0

Description (1): Mortgage (the "Charge")

Date of registration (2): 2 7 0 5 2 0 1 0

1) You should give a description of  
the instrument (if any) creating or  
evidencing the charge, e.g. 'Standard  
security'.

2) The date of registration may be  
confirmed from the certificate.

## 3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the  
debenture holders.

Name: Barclays Bank PLC ("Security Agent")

Address: 1 Churchill Place

Postcode: E 1 4 5 H P

Name:

Address:

Postcode:

Name:

Address:

Postcode:

### Continuation page

Please use a continuation page if  
you need to enter more details.

## MG04s

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### Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company.

#### Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

Please see continuation sheet for details.

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### Property released or ceased to belong to the company

I confirm that with respect to the charge described above that 1)

- ☐ part of the property  
☒ the whole of the property  
has 2)  
☒ been released from the charge.  
☐ ceased to form part of the company's property.  
☐ been released from the charge and ceased to form part of the company's property.

1) Please tick one box only.

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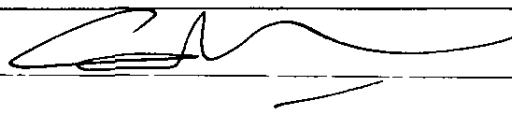
### Signature

Please sign the form here.

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge.

## MG04s

Statement that part (or the whole) of the property charged (a) has been released from the fixed charge; (b) no longer forms part of the company's property for a company registered in Scotland



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

CTS/LP/SJP/INE002.0016

Company name

Dundas & Wilson CS LLP

Address

Saltire Court

20 Castle Terrace

Edinburgh

Post town

County/Region

Postcode

E H 1 . 2 E N

Country

DX

Telephone

0131 228 8000



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have correctly completed the charge details in Section 2.
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders.
- ☐ You have completed the details of the short particulars of the property charged.
- ☐ You have completed both parts of Section 5.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## MG04s - continuation page

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### Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company.

#### Short particulars

The property charged by the Charge is as follows:

1. by way of first legal mortgage all freehold and leasehold property situated in England and Wales (including the Liquefaction No 4 Plant, North Tees Works, Stockton-on-Tees registered under title number CE150253) together with all buildings and fixtures (including trade fixtures) on that property; and

2. by way of first fixed charge:

2.1 all other interests (not charged under paragraph 1 above) in any freehold or leasehold property situated in England or Wales, the buildings and fixtures (including trade fixtures) on that property, all proceeds of sale derived therefrom and the benefit of all warranties and covenants given in respect thereof and all licences to enter upon or use land situated in England and Wales and the benefit of all other agreements relating to land situated in England and Wales;

2.2 all plant, machinery, vehicles, computers, office, goods, personal chattels and all other equipment situated in England and Wales and the benefit of all contracts, licences and warranties relating thereto; and

2.3 the benefit of all consents and agreements held by it in connection with the use of any of the assets mortgaged or charged under paragraph 1 above and this paragraph 2.

3. If for any reason any Security Interest in respect of any asset created or purported to be created pursuant to paragraphs 1 and 2 above as a fixed charge, does not, or ceases to, take effect as a fixed charge, then it shall take effect as a first floating charge in respect of such asset. However it is the intent of the parties that the Security Interests over other Charged Property shall remain unaffected.

4. Until the relevant consent has been obtained, there shall be excluded from the mortgage and charge created by paragraph 1 any leasehold property held by the Company under a lease the terms of which either preclude absolutely the Company from creating any charge over its leasehold interest in such property or require the consent of any third party prior to the creation of such charge and such consent shall not have been previously obtained (each an Excluded Property).

5. With regard to each Excluded Property, the Company undertakes to make application for the consent of the relevant third party to the creation of the charge contained in paragraph 1 above within twenty Business Days of the date of the Charge or, if later, the date of entry into such lease, and to use all reasonable endeavours to obtain such consent as soon as possible and to keep the Security Agent or its solicitors regularly informed of the progress of its negotiations with such third parties.

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Short particulars

6. Forthwith, upon receipt of the relevant third party's consent as aforesaid, the relevant Excluded Party shall thereupon stand charged to the Security Agent pursuant to the terms of paragraph 1 above. If required by the Security Agent at any time following receipt of such consent the Company will execute a valid legal mortgage in such form as the Security Agent shall reasonably require and comply with registration requirements.

7. The security created pursuant to paragraphs 1 and 2 above shall not extend to any asset situated outside England and Wales to the extent that, and for so long as, any such security would be unlawful under the laws of the jurisdiction in which such asset is situated.

#### Definitions

"Charged Property" means the assets mortgaged, charged or assigned to the Security Agent by the Charge.