

M

CHWP000

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

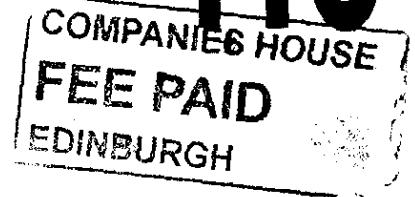
COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

A fee of £10 is payable to Companies House in
respect of each register entry for a mortgage or
charge

Pursuant to section 410 of the Companies Act 1985

410



To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

		9
--	--	---

SC010170

Name of company

* LITHGOWS LIMITED

Date of creation of the charge (note 1)

19 APRIL 2005

Description of the instrument (if any) creating or evidencing the charge (note 1)

BOND AND FLOATING CHARGE

Amount secured by the charge

All monies, obligations and liabilities which now are, or which at any time or times hereafter may become due, owing or incurred to Mr Lithgow from Lithgows Limited, either alone or jointly with any other person, firm or company, on any account whatsoever and whether in the character of principal debtor, cautioner, guarantor, surety or otherwise howsoever.

Names and addresses of the persons entitled to the charge

James Frank Lithgow

Drums House, Langbank, Renfrewshire,

Presentor's name address telephone
number and reference (if any):

Brechin Tindal Oatts
Solicitors
48 St Vincent Street
Glasgow G2 5HS

For official use
Charges Section

Post room



Short particulars of all the property charged.

Please do not
write in
this margin

The whole of the property (including uncalled capital and property held in trust) which is, or may from time to time while this instrument is in force be, comprised in Lithgows Limited's property and undertaking.

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

Lithgows Limited may not without the written consent of Mr Lithgow create or allow to arise any Encumbrance over or in respect of all or any of the Secured Assets or create or permit to subsist any fixed security or floating charge over their assets having priority over or ranking pari passu with or postponed to this Floating Charge. Any fixed security granted by Lithgows Limited in favour of Mr Lithgow shall have priority over this Floating Charge. This Floating Charge shall rank prior to any fixed security or floating charge created subsequent to the execution of this Floating Charge.

Particulars as to commission, allowance or discount paid (see section 413(3))

N/A

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed  Date 4-2-02

On behalf of ~~company~~ [chargee]

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording / registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. Cheques and Postal Orders are to be made payable to **Companies House**.

6. The address of the Registrar of Companies is:-

Companies House
37 Castle Terrace
Edinburgh EH1 2EB

† delete as appropriate

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number 10170

I hereby certify that a charge created by

LITHGOWS LIMITED

on 19 APRIL 2005

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of JAMES FRANK LITHGOW

was delivered pursuant to section 410 of the Companies Act, 1985,
on 5 MAY 2005 given at Companies House, Edinburgh
9 MAY 2005



C O M P A N I E S H O U S E



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES