

# SH01

## Return of allotment of shares



Companies House



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[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscribers  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company.

TUESDAY



\*S8ACBW4I\*

SCT

23/07/2019

#69

COMPANIES HOUSE

### 1 Company details

Company number S C 0 0 4 5 8 5

Company name in full THE DUNDEE FOOTBALL CLUB LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date	d <sub>3</sub>	d <sub>1</sub>	n <sub>0</sub>	n <sub>5</sub>	y <sub>2</sub>	y <sub>0</sub>	y <sub>1</sub>	y <sub>9</sub>
To Date	d	d	n	n	y	y	y	y

**1 Allotment date**

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**1 Currency**

If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>1</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	55,000,000.00	0.01	0.0135	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**

Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	A Ordinary	15,475,294.00	154,752.94	
GBP	Ordinary	239,524,706.00	2,395,247.06	
<b>Totals</b>		<b>255,000,000.00</b>	<b>2,550,000.00</b>	<b>0.00</b>

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
255,000,000.00	£2,550,000.00	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Ordinary
Prescribed particulars 1	<p>Shares rank equally for voting purposes. On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held.</p> <p>Rights (re Dividends) to participate in a Distribution: Each share ranks equally for any dividend declared.</p> <p>Rights (re Capital) to participate in a Distribution: Each share ranks equally for any distribution made on a winding up.</p> <p>Redemption of shares at option of company or shareholder:</p>

Class of share	A Ordinary
Prescribed particulars 1	See Continuation Page 1 and 2

Class of share	
Prescribed particulars 1	

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



DJ GRAY, DIRECTOR.

X

This form may be signed by:  
 Director • Secretary, Person authorised • Administrator, Administrative receiver,  
 Receiver, Receiver manager, CIC manager.

**1 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**1 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. A ORDINARY SHARES HAVE FURTHER RIGHTS: 6.5 THE RIGHTS ATTACHED TO A CLASS FOR SHARES MAY, IN THE CASE OF EACH CLASS, BE ALTERED OR ABROGATED (WHETHER OR NOT THE COMPANY IS BEING WOUND UP) ONLY WITH THE PRIOR CONSENT OF THE HOLDERS OF THE ISSUED SHARES OF THAT CLASS GIVEN IN ACCORDANCE WITH ARTICLE 6.6. 6.6 THE CONSENT OF THE HOLDERS OF A CLASS OF SHARES MAY BE GIVEN BY: 6.6.1 A SPECIAL RESOLUTION PASSED AT A SEPARATE GENERAL MEETING OF THE HOLDERS OF THAT CLASS: OR 6.6.2 A WRITTEN RESOLUTION IN ANY FORM SIGNED BY OR ON BEHALF OF THE HOLDERS OF NOT LESS THAN 75 PER CENT IN NOMINAL VALUE OF THE ISSUED SHARES OF THAT CLASS. 6.7 THE FOLLOWING WILL BE DEEMED TO CONSTITUTE A VARIATION OF THE RIGHTS ATTACHED TO THE "A" ORDINARY SHARES: 6.7.1 THE PASSING OF ANY RESOLUTION TO APPOINT A LIQUIDATOR TO THE COMPANY; 6.7.2 THE SALE OR TRANSFER OF THE WHOLE, OR SUBSTANTIALLY THE WHOLE, OF THE BUSINESS AND ASSETS OF THE COMPANY; 6.7.3 THE MAKING OF A DIVIDEND OR ANY FORM OF DISTRIBUTION TO THE SHAREHOLDERS OF THE COMPANY (INCLUDING, WITHOUT PREJUDICE TO THE GENERALITY OF THE FOREGOING, ANY PURCHASE OR REDEMPTION BY THE COMPANY OF ITS SHARES); 6.7.4 THE APPROVAL OF ANY TRANSACTION BETWEEN THE COMPANY ITS DIRECTORS (OR ANY PERSON CONNECTED TO THE DIRECTORS) WHICH REQUIRES TO BE AUTHORISED OR APPROVED BY THE SHAREHOLDERS OF THE COMPANY UNDER THE STATUTES (INCLUDING, WITHOUT PREJUDICE TO THE GENERALITY OF THE FOREGOING, SECTION 190 OF THE COMPANIES ACT 2006); 6.7.5 THE COMPANY ENTERING INTO ANY ARRANGEMENTS UNDER WHICH THE FIRST TEAM WILL HABITUALLY PLAY ITS "HOME" GAMES AT A LOCATION OTHER THAN THE STADIUM, EXCEPT FOR THE TEMPORARY ARRANGEMENTS FOR A PERIOD NOT EXCEEDING ONE YEAR ON HEALTH AND SAFETY GROUNDS OR DUE TO THE UNAVAILABILITY OF THE STADIUM; 6.7.6 ANY MATERIAL CHANGE TO/...</p>	

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>THE PRIMARY "HOME" COLOURS OF THE FIRST TEAM, OR ANY MATERIAL CHANGE TO THE BADGE APPEARING ON ANY PLAYING UNIFORMS OF THE STADIUM; 6.7.7 THE COMPANY ENTERING INTO ANY ARRANGEMENTS UNDER WHICH ANY OTHER PROFESSIONAL OR SEMI-PROFESSIONAL FOOTBALL TEAM HABITUALLY USES THE STADIUM TO PLAY ITS "HOME" GAMES, EXCEPT FOR TEMPORARY ARRANGEMENTS FOR A PERIOD NOT EXCEEDING ONE YEAR; 6.7.8 ANY ARRANGEMENTS UNDER WHICH, FOR THE PURPOSES OF ANY COMPETITION IN WHICH THE FIRST TEAM IS ENTERED, THE FIRST TEAM IS CONSIDERED TO BE AMALGAMATED OR MERGED WITH AN EQUIVALENT TEAM WHICH IS (OR, PRIOR TO SUCH ARRANGEMENTS, WAS) REGISTERED AS A SEPARATE MEMBER OF THE SCOTTISH FOOTBALL ASSOCIATION AND/OR ANY OTHER RELEVANT BODY; 6.7.9 THE INCURRENCE OR ACCRUAL BY THE COMPANY OF DEBT IN EXCESS OF AN AGGREGATE AMOUNT AT ANY TIME OF £50,000, EXCEPT FOR: (I) HIRE OR LEASE PURCHASE, OR ANY OTHER FORM OF ASSET FINANCE, TO EFFECT THE PURCHASE OF MOVEABLE ASSETS; AND (II) ANY OTHER DEBTS OR OBLIGATIONS INCURRED IN THE ORDINARY AND PROPER COURSE OF BUSINESS WHICH WILL BE PAID WITHIN 12 MONTHS OF BEING INCURRED; 6.7.10 ANY ISSUE OF ANY NEW SHARES OR ANY VARIATION OF THE ISSUED SHARE CAPITAL WHICH ADVERSELY AFFECTS THE RIGHTS ATTACHING TO THE "A" ORDINARY SHARES (AND, FOR THE AVOIDANCE OF DOUBT, THE RIGHTS ATTACHING TO THE "A" ORDINARY SHARES SHALL BE DEEMED TO BE ADVERSELY AFFECTED BY THE CREATION OF ANY CLASS OF SHARE WHICH RANKS IN PRIORITY TO OR PARI PASSU WITH THE RIGHTS ATTACHING TO THE A ORDINARY SHARES) OR THE VARIATION OF ANY RIGHTS OF ANY EXISTING ISSUED SHARE HAVING THE SAME EFFECT; AND/OR 6.7.11 ANY VARIATION (WHETHER DIRECT OR INDIRECT), SUBSTITUTION OR DELETION OF THE PROVISIONS OF ALL OR ANY PART OF ARTICLES 6.3 TO 6.7, ARTICLE 32 OR ARTICLES 79 TO 83 INCLUSIVE.</p>	

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **THORNTONS LAW LLP**

Address

**Whitehall House****33 Yeaman Shore**Post town **Dundee**

County/Region

Postcode

**D D 1 4 B J**

Country

DX

**DD157**

Telephone

**01382 229111****Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**