

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP029

Company Number

SC004585

Company name in full

THE DUNDEE FOOTBALL CLUB LIMITED

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 9 0 9 2 0 0 9

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary Shares of 1p each

Number allotted

594250

Nominal value of each share

£ 0.1

10p
1 penceAmount (if any) paid or due on each
share (including any share premium)

£ 0.13

10p
1.3 penceList the names and addresses of the allottees and the
number and class of shares allotted to each overleafIf the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:% that each share is to be
treated as paid up

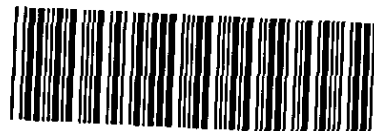
N/A

% (if any) that each share
is to be paid up in cash

N/A

Consideration for which
the shares were allotted(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

N/A



SCT

SDX33ECY
23/10/2009
COMPANIES HOUSE

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When you have completed and signed the form please send it to the
Registrar of Companies at:Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

FRIDAY

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) Graeme Cook and Stephen Hotchkis for the Capital Dark Blues <hr/> Address 79 Duddingston Road, Edinburgh <hr/> <hr/> UK Postcode E H 1 5 1 S P		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 594250 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
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Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

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Signed

L M Bole

Date

21 Oct. 2009

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

THORNTONS LAW LLP

Whitehall House, 33 Yeaman Shore, Dundee, DD1 4BJ, Scotland

Tel 01382 229111

DX number

DX exchange