Rule 1.23/1.45

The Insolvency Act 1986

Notice to Registrar of Companies of Completion or Termination of **Voluntary Arrangement**

Pursuant to Rule 1.23 or Rule 1.45 of the Insolvency (Scotland) Rules 1986

To the Registrar of Companies

R.1.23/ R.1.45

| For Official Use | | | |
|------------------|--|--|--|
| | | | |
| | | | |
| | | | |

Company Number SC004585

(a) Insert full name of Company

Name of Company The Dundee Football Club Limited

(b) Insert full name and address

We Bryan A Jackson and Anne Buchanan **BDO LLP** 4 Atlantic Quay 70 York Street Glasgow G2 8JX

(c) Insert date (d) Delete as applicable the joint supervisors of a voluntary arrangement which took effect on 8 February, 2011 enclose a copy of our notice to the creditors and members of the above-named company that the voluntary arrangement has been completed, (d) together with a report of our receipts and payments.

Signed

Date

25 October 2013

Presenter's name,

address and reference

(if any)

4018946

The Dundee Football Club Limited

Bryan A Jackson **BDO LLP** 4 Atlantic Quay 70 York Street Glasgow G2 8JX

For Official Use **Liquidation Section** Post Room 30/10/2013 SCT COMPANIES HOUSE



File Copy

25 October 2013

Your ref:

Our ref:

If telephoning please ask for Robert Barclay

Dear Sir

The Dundee Football Club Limited (Company Voluntary Arrangement) Final Report on the Progress of the Arrangement

As required by Rule 1.23(2) of the Insolvency (Scotland) Rules 1986 I enclose my final report on the progress and implementation of the arrangement, together with a summary of my receipts and payments.

Yours faithfully

Bryan A Jackson Joint Supervisor

Enc

WEDNESDAY

SCT

\$2K2T2Ü1 30/10/2013 #484 COMPANIES HOUSE

Direct tel 0131 347 0331 | Fax 0131 347 0330 Email robert.barclay@bdo.co.uk | www.bdo.co.uk BDO LLP | Citypoint | 65 Haymarket Terrace | Edinburgh | EH12 5HD | LP-54 Edinburgh 2

Details of the authorising bodies of the insolvency appointment takers of BDO LLP are available at www.bdo.uk.com/services/advisory/business-restructuring/authorising-bodies-insolvency-appointment-takers

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Court of Session (Scotland)

In the Matter of the Insolvency Act 1986 and The Dundee Football Club Limited ("the Company")

Company Voluntary Arrangement – Final Progress Report

At Meetings of Creditors and Members held on 8 February 2011 Creditors and Members approved the proposals of the then Joint Administrators of the company for a Company Voluntary Arrangement whereby preferential creditors at the date of administration would be paid 100p in the pound and ordinary creditors 6p in the pound on amounts owing to them at the date of administration, 14 October 2010, claimed and admitted for ranking purposes.

As a consequence of the acceptance of the proposals the Joint Administrators were able to resign on 12 May 2011 and the management of the Company reverted to the Directors.

The funds of £150,000 received from the Dundee FC Supporters' Society have been applied subsequently in accordance with the voluntary arrangement and all known creditors ranking in terms of the CVA have been paid their dividend of 6p or had their entitlement placed on consignation receipt with the Accountant of Court's Office.

The voluntary arrangement has been fully implemented and the Joint Supervisors will now give notice to the Court and Registrar of Companies that they have vacated office.

Bryan A Jackson

Anne Buchanan

Joint Supervisors

25 October 2013

WEDNESDAY

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Voluntary Arrangement of The Dundee Football Club Limited

| Statement of Affairs | From 08/02/2013 To 25/10/2013 | From 08/02/2011 To 25/10/2013 |
|-----------------------------|----------------------------------|----------------------------------|
| ASSET REALISATIONS | | |
| Funds from DFCSS Ltd | NIL | 150,000.00 |
| Bank Interest | 1.25 | 103.26 |
| | 1.25 | 150,103.26 |
| COST OF REALISATIONS | | |
| Legal Fees | NIL | 300.00 |
| · · | NIL NIL | (300.00) |
| COST OF ADMINISTRATION | | |
| Bank Charges | 0.37 | 61.54 |
| Supervisors Fees | 2,977.58 | 2,977.58 |
| Court fees | NIL | 40.00 |
| | (2,977.95) | (3,079.12) |
| PREFERENTIAL CREDITORS | | |
| The National Insurance Fund | NIL | 10,145.70 |
| Employees Wage Arrears | NIL | 11,704.51 |
| | NIL | (21,850.21) |
| UNSECURED CREDITORS | | |
| Trade & Expense Creditors | NIL | 124,873.93 |
| · | NIL | (124,873.93) |
| | (0.070.70) | |
| | (2,976.70) | 0.00 |
| REPRESENTED BY | | |
| | | NIL |