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CHWP000

COMPANIES FORM No 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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SC004585

Name of company

* insert full name
of company

* The Dundee Football Club Limited

gives notice that

its whole issued share capital of 5,944,220 Ordinary Shares of 10 pence each have been sub divided into 59,442,200 Ordinary Shares of 1 penny each with effect from 8th December 2007, and that 15,475,294 of such Ordinary Shares of 1 penny each have been re-designated as "A" Ordinary Shares of 1 penny each having the rights given to such shares in the Articles of Association of the Company with effect from 26th January 2008

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

Company
Secretary

Date 28/1/2008.

Presenter's name address and
reference (if any)

Thorntons
Whitehall House
33 Yeaman Shore
Dundee
DD1 4BJ

Tele 01382 229111

For official Use (02/00)
General Section

Post room

FRIDAY



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SCT

01/02/2008

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COMPANIES HOUSE