

**PENTLAND BRANDS LAKESIDE LIMITED**

**(Company Number SC003935)**

**(the "Company")**

**STATEMENT OF COMPLIANCE MADE BY  
THE DIRECTORS OF THE COMPANY**

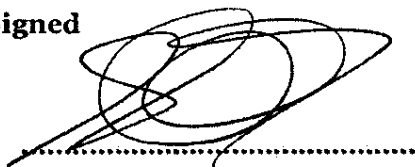
**This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").**

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 6 December 2016 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 6 December 2016, being the date on which the written resolution to reduce the share capital of the Company by cancelling 179,718,475 ordinary shares of £0.25 each, cancelling and extinguishing £15,500,000 standing to the credit of the share premium account and by cancelling £6,800,000 standing to the credit of the Company's capital redemption reserve (the "**Capital Reduction**") and the amount arising upon the Capital Reduction, being in the sum of £67,229,618.75 be credited to the profit and loss account of the Company, was passed as a special resolution; and
2. provided to the shareholders of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the shareholders at or before the time at which the proposed resolution was sent or submitted to them.

**Dated: 6 December 2016**

**Signed**



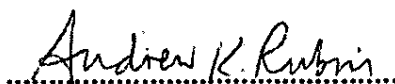
**Samantha Elizabeth Gilburd**

**Director**



**Andrew Michael Long**

**Director**



**Andrew Keith Rubin**

**Director**

**THURSDAY**



SCT 19/01/2017 #254  
COMPANIES HOUSE