

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

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block lettering rt full name

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กอนเรก veen nary erence, etc.

plete r (b) as ropriate To the Registrar of Companies (address overleaf) (see note 1)

1. Name of company

	Company numb	er
,	3935	

· PENTLAND GROUP PL	<u>'</u>
2. This section must be completed for all allotments	

Description of shares t

A Number allotted B Nominal value of each £

C Total amount (if any) paid or due and payable on each share (including premium if any)

Date(s) on which the shares were allotted (a) [on 15 DECEMBER 19 98] \$, or (b) ffrom_ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			-
E Consideration for which the shares were allotted	 		
	 		

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone | For official use number and reference (if any):



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SHEET (ALL ALLOTMENTS NORE OF ORDINARY 25p SHARES)			
(ALL ALLOTMENTS NOTRE		<u> </u>	
OF ORDINARY 25p SHARES)		<u> </u>	
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· Total			
Where the space given on this form is inadequate, sheets should be used and the number of sheets a be indicated in the box opposite.		1	Insert Director, Secretary, Administrator, Administrative
Signed Designation + Secu	LETARY	Date 15/12/9	Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales	Companies req	istered in Scotland	

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Chief Executive and Registrar of Companies Companies House Cardiff CF4 3UZ The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

PENTLAND GROUP PLC

EXERCISE OF SHARE OPTIONS SHARES ALLOTTED ON 15TH DECEMBER 1998

Name and Address	Number of Shares <u>Allotted</u>	Number of Shares Sold	Number of Shares <u>Retained</u>
Mr Brian W Dunlop 8 Speldhurst Road London W4 1BU	24,000	-	24,000
Mr Andrew D Lewis 20 The West Rig Kenton Newcastle-Upon-Tyne NE3 4LR	40,000	- -	40,000
TOTAL	64,000	-	64,000