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COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

3935

Name of company

* *PENTLAND GROUP PLC*

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	<i>ORDINARY</i>		
Number of shares purchased	<i>2,226,286</i>		
Nominal value of each share	<i>25 pence</i>		
Date(s) on which the shares were delivered to the company	<i>31/12/97</i>		
Maximum prices paid for each share	\$ <i>106 pence</i>		
Minimum prices paid for each share	\$ <i>106 pence</i>		

The aggregate amount paid by the company for the shares to which this return relates was: *£2,359,863.15*

Stamp duty payable pursuant to section 66 of the Finance Act 1986 on the aggregate amount at 50p per £100 or part of £100

£11,799.32

† Insert
Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

SECRETARY

Date

5/1/98

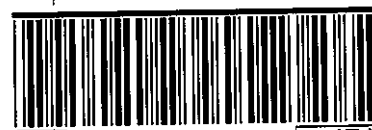
Presentor's name address and reference (if any):

Richard A Stevens, Secretary
Pentland Group plc,
The Pentland Centre, Squires Lane
London N3 2QL

Tel : 081-346 2600
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For official Use
General Section

Post room



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COMPANIES HOUSE 09/03/98