



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **CELTIC PLC**

Company Number: **SC003487**



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Company Name: **CELTIC PLC**

Company Number: **SC003487**

Confirmation **31/12/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	635144848
Currency:	GBP	Aggregate nominal value:	6351448.48

Prescribed particulars

NO VOTING RIGHTS. NON-TRANSFERABLE.NO PARTICIPATION IN DIVIDENDS NO PAYMENT ON RETURN OF ASSETS UNTIL REPAYMENT OF CAPITAL ON ORDINARY SHARES PLUS £5,000,000 ON EACH ORDINARY AND CONVERTIBLE PREFERRED ORDINARY SHARE.

Class of Shares:	ORDINARY	Number allotted	93403302
Currency:	GBP	Aggregate nominal value:	934033.02

Prescribed particulars

ONE VOTE PER SHARE. PARTICIPATE IN ORDINARY DIVIDEND, IF DECLARED. PARTICIPATION IN RESIDUE ON DISTRIBUTION, INCLUDING ON WINDING-UP BASED ON NOMINAL VALUE AND SHAREHOLDING PRO RATA WITH HOLDERS OF CONVERTIBLE PREFERRED ORDINARY SHARES AFTER (I) DISTRIBUTION OF PAID UP CAPITAL TO HOLDERS OF CONVERTIBLE PREFERRED ORDINARY SHARES, (II) ARREARS OF DIVIDENDS ON PREFERENCE SHARES, (III) PAID UP CAPITAL ON PREFERENCE SHARES NO REDEMPTION RIGHTS ATTACHED.

Class of Shares:	CONVERTIBLE	Number allotted	16043005
	PREFERENCE	Aggregate nominal value:	9625803

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS WHERE VARIATION OF CLASS RIGHTS, ARREARS OF DIVIDEND, LIQUIDATION, REDUCTION OF CAPITAL. DIVIDEND OF 6% OF NOMINAL VALUE PER SHARE. DISTRIBUTION, INCLUDING ON WINDING UP BASED ON NOMINAL VALUE AND SHAREHOLDING AFTER (I) DISTRIBUTION OF PAID UP ON CPO SHARES. EACH CONVERTIBLE PREFERENCE SHARE IS CONVERTIBLE INTO 1 ORDINARY SHARE AND 59 DEFERRED SHARES.

Class of Shares:	CONVERTIBLE	Number allotted	13006503
	PREFERRED	Aggregate nominal value:	13006503
	ORDINARY		

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE. PARTICIPATION IN ORDINARY DIVIDEND IF DECLARED.
PARTICIPATION IN RESIDUE ON DISTRIBUTION, INCLUDING ON WINDING-UP BASED
ON NOMINAL VALUE AND SHAREHOLDING PRO RATA WITH HOLDERS OF ORDINARY
SHARES AFTER (I) DISTRIBUTION OF PAID UP CAPITAL TO HOLDERS OF CONVERTIBLE
PREFERRED ORDINARY SHARES, (II) ARREARS OF DIVIDENDS ON PREFERENCE SHARES,
(III) PAID UP CAPITAL ON PREFERENCE SHARES. CONVERTIBLE INTO ORDINARY
SHARES, 2.08 ORDINARY AND 97.92 DEFERRED SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	757597658
		Total aggregate nominal value:	29917787.5
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a market listed in Schedule 1 of the Register of People with Significant Control Regulations 2016.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor