

The Insolvency Act 1986
Return of Final Meeting in
a Members' Voluntary
Winding Up
Pursuant to Section 94
of the Insolvency Act 1986

S.94

For Official Use

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To the Registrar of Companies

Company number

SC002429

Name of company

(a) Insert full name of
company

(a) Scottish Malt Distillers Limited

(b) Insert full name(s) and
address(es)

We (b)

Geoffrey Lambert Carlton-Kelly
Baker Tilly Restructuring and Recovery LLP
5 Old Bailey
London
EC4M 7AF

Bruce Alexander Mackay
Baker Tilly Restructuring and Recovery LLP
5 Old Bailey
London
EC4M 7AF

(c) Delete as applicable

(d) Insert date

(e) The copy account
must be authenticated by
the written signature(s) of
the liquidator(s)

give notice that a general meeting of the company was duly (c) summoned for
(d) 27 September 2010 pursuant to section 94 of the Insolvency Act 1986, for the purpose
of having an account of which a copy is attached (e) laid before it showing how the
winding up of the company has been conducted, and the property of the company has
been disposed of and (c) no quorum was present at the meeting.

Presenter's name, address
and reference (if any)

Signed

Date 27 September 2010

Liquidation

THURSDAY



S12PHNU1

SCT

30/09/2010

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COMPANIES HOUSE

Liquidator's statement of account: members' voluntary winding up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of Company: Scottish Malt Distillers Limited

From 29 September 2009 (commencement of winding up) to 27 September 2010 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
Receipts-				£
Cash at bank	22.00		Costs of Solicitor to Liquidator	£
Inter-company debt			Other Law Costs	
Marketable securities			Liquidator's remuneration	
Sundry Debtors			Where (% on £ realised)	
Stock in Trade			applicable (% on £ distributed)	
Work in Progress			By whom fixed	
Freehold Property				
Plant and Machinery				
Furniture, Fittings, Utensils etc			Auctioneer's and Valuer's charges	
Patents, Trademarks etc			Costs of possession and maintenance of estate	
Investments other than marketable securities	22.00		Costs of notices in Gazette and newspaper	£
Surplus from securities			Incidental outlay	
Unpaid calls at commencement of winding up			Total Costs and Charges	
Amount received from calls on contributories made in the winding up			(i) Debenture holders:	
Receipts per trading account			Payment of £ per £ debenture	
Other property viz:			Payment of £ per £ debenture	
£			Payment of £ per £ debenture	
			(ii) Creditors:	
Less:			*Preferential	
			*Unsecured	
Inter-company creditor			Dividends of p in £ on £	£
Payments to redeem securities			(The estimate of amount expected to rank for dividend was £)	
Costs of Execution			(iii) Returns to Contributories:	
			£0.011 per Ordinary share	
Net realisations	22.00		per £	
£			+share	
			£	
			+share	
			BALANCE	
			£	
				22.00
				NIL

- (1) Assets, including NIL shown in the statement of assets and liabilities and estimated to be of the value of £NIL have proved to be unrealisable.

(2) State amount paid into the Insolvency Services Account in respect of:

- | | |
|--|------|
| (a) unclaimed dividends payable to creditors in the winding up | £NIL |
| (b) other unclaimed dividends in the winding up | £NIL |
| (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company | £NIL |

(3) Add here any special remarks the Liquidator thinks desirable:-

A first and final in specie distribution of an inter-company debt totalling £22.00 was made to Diageo Scotland Limited which represents a return to members of 1.1p per Ordinary share held.

Fee Information:

"THAT the remuneration of the Joint Liquidators be fixed on the basis of time spent by them and members of their staff in the discharge of their duties at Baker Tilly Restructuring & Recovery LLP's standard charging rates, together with any out of pocket expenses incurred, in accordance with provisions contained in their engagement letter dated 29 January 2008."

The remuneration of the Joint Liquidators was paid by another group company.

Dated 27 September 2010

Signed (by the Liquidator)



Name and address of Liquidator
(IN BLOCK LETTERS)

BRUCE ALEXANDER MACKAY
BAKER TILLY RESTRUCTURING AND RECOVERY LLP
5 OLD BAILEY
LONDON
EC4M 7AF

Notes

* State number. Preferential creditors need not be separately shown if all creditors have been paid in full.

+ State nominal value and class of share.