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COMPANIES FORM No. 419a(Scot)

Application for registration of a memorandum of satisfaction in full or in part of a registered charge

419a

CHFP025

Please do not write in this margin

Pursuant to section 419(1) (a) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

1214

SC001854

Name of company

* CALEDONIAN MACBRAYNE LIMITED

CIN TO CALEDONIAN MARITIME ASSETS LIMITED ON 02/10/06

I, PROFESSOR PETER KENNETH TIMMS, CBE
of MILLBRAE, AS106, ROTHESDALE, ISLE OF BUTE, PA20 9ET

[a director] [~~the secretary~~] [~~the liquidator~~] [~~the receiver~~] [~~the administrator~~] † of the company,
do solemnly and sincerely declare that the debt for which the charge described overleaf was given has
been paid or satisfied in [full] [part] †

† delete as appropriate

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Declarant sign below

GOLDRICK

Day Month Year
on 27 09 2006

before me CATRIONA ROBERTSON MCGREGOR

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

NOTARY PUBLIC

Presentor's name address and reference (if any):

McGrigors
PACIFIC HOUSE
70 WELLINGTON STREET
GLASGOW
G2 6SB

KAD/LM 1078496_1

For official use
Charges Section

Post room



COMPANIES HOUSE

04/10/2006

Particulars of the charge to which the application overleaf refers

Please do not
write in
this margin

Date of creation of the charge

16 MAY 1986

Please complete
legibly, preferably
in black type, or
bold block lettering

Description of the instrument (if any) creating or evidencing the charge #

FINANCIAL AGREEMENT

insert a description
of the instruments
creating or
evidencing the
charge eg
'Charge',
'Debenture' etc

Date of Registration *

22 MAY 1986

* the date of
registration may
be confirmed from
the certificate

Short particulars of property charged

(I) ALL COMPANY'S BENEFICIAL INTEREST AND ALL ITS BENEFITS RIGHTS AND TITLES
IN AND UNDER THE CONTRACT INCLUDING THE VESSEL AS SHE IS CONSTRUCTED AND ALL
HER ENGINES BOILERS AND MACHINERY
(II) ALL MONIES PAYABLE TO THE COMPANY IN RESPECT OF THE INSURANCES EFFECTED
BY THE BUILDER UNDER THE CONTRACT AND THE COMPANY'S JOINT OR OTHER INTEREST
IN CONNECTION WITH SUCH INSURANCES.

Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:

CERTIFICATE

I _____
of _____
being [the creditor] [a person authorised to act on behalf of the creditor] † entitled to the benefits of the
floating charge specified above certify that the particulars above relating to the charge and its satisfaction
are correct.

Signature _____ Date _____

† delete as
appropriate

Note

The address of the Registrar of Companies is:-

Companies House
37 Castle Terrace
Edinburgh
EH1 2EB