

## The Insolvency Act 1986

**Notice of statement of affairs**

Pursuant to Rule 2.21(6) of the Insolvency (Scotland) Rules 1986

Name of Company CEDARBLUE LIMITED (formerly J & J CROMBIE LTD)	Company number SC1298
-------------------------------------------------------------------	--------------------------

(a) Insert full name(s)  
and address(es) of  
administrator(s)

I (a) GERALD MAURICE KRASNER, of BARTFIELDS (UK) LIMITED,  
BURLEY HOUSE, 12 CLARENDON ROAD, LEEDS LS2 9NF  
attach a copy of:-

- \* the statement(s) of affairs;
- \* the statement(s) of concurrence;
- \* ~~a copy of the court order limiting disclosure in respect of the statement of affairs  
in respect of the administration of the above company.~~

\* Delete as applicable

Signed \_\_\_\_\_  
Administrator

Dated 25 February 2005

**Contact Details:**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

	Tel
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
K 235 Edinburgh / LP 4 Edinburgh-2



## Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986  
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the  
company

Statement as to the affairs of  
CEDARBLUE LIMITED (formerly J & J CROMBIE LIMITED)

as at the 18 January 2005, the date that the company entered administration.

### Statutory Declaration

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

CROWN HOUSE  
GREAT GEORGE STREET  
LEEDS LS1 3BR

BROOKE NORTH SOLICITORS

Signed

A.M. Murray

This

24<sup>th</sup>

day of

FEBRUARY

20 05

Before me

REBECCA PICKERING

A ~~Notary Public~~ or Justice of the Peace or Solicitor

STATEMENT as to the affairs of the company on the 18 January 2005

Please do not write in this margin  
Please complete legibly, preferably in black type, or bold block lettering

		Estimated Realisable Values £
<b>ASSETS</b>		
Assets not specifically secured (as per List "A")	1,885,368	1,242,957
Assets specifically secured (as per List "B")	£	
Estimated realisable value		
Less: Amount due to secured creditors		
Estimated Surplus	-	-
Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors		1,242,957
<b>LIABILITIES</b>		
Preferential creditors (as per List "C")	-	-
Estimated balance of assets available for holders of floating charges and unsecured creditors	1,242,957	
Estimated prescribed part of net property where applicable (to carry forward)	-	
Holders of floating charges (as per List "D")	437,865	
Estimated surplus/deficiency as regards holders of floating charges	805,092	
Estimated prescribed part of net property where applicable (brought down)	-	
Unsecured Creditors	£	
Trade accounts (as per List "E")	-	
Bills payable (as per List "F")	-	
Contingent or other liabilities (as per List "G")	3,612,790	
Estimated deficiency after floating charge where applicable (brought down)	-	
Total unsecured creditors	3,612,790	
Estimated Surplus/Deficiency as regards creditors	2,807,698	
Issued and Called-up Capital	5,540,000	
Estimated Surplus/Deficiency as regards members	8,347,698	

These figures must be read subject to the following:-

\*delete as appropriate

\*[(a) There is no unpaid capital liable to be called up]

\*[(b) The nominal amount of unpaid capital liable to be called up is £ estimated to produce £ which is/is not charged in favour of the holder of the floating charge(s)]

The estimates are subject to the expenses of the administration and to any surplus or deficiency on trading pending realisation of the Assets.

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# Statement of affairs LIST 'A'

## Assets not specifically secured

Particulars of assets	Book value £	Estimated to produce £
Balance at bank.....	9,071	9,071
Cash in hand.....	-	-
Marketable securities (as per Schedule I).....	66,229	5,000
Bills receivable (as per Schedule II).....	-	-
Trade debtors (as per Schedule III).....	-	-
Loans and advances (as per Schedule IV).....	1,877,838	728,886
Unpaid calls (as per Schedule V).....	-	-
Stock in trade .....	-	-
Work in progress .....	-	-
Heritable property.....	-	-
Leasehold property.....	-	-
Plant, machinery and vehicles.....	-	-
Furniture and fittings, etc.....	-	-
Patents, trade marks, etc. <u>Brand Name</u> .....	-	500,000
Investments other than marketable securities.....	-	-
Other property.....	-	-
Total	1,885,368	1,242,957

Signed

A.M. Murray

Date

24/2/05.

**Please complete legibly,  
preferable in black type,  
or bold block lettering**

**Names to be arranged in alphabetical order and numbered consecutively**

No	Name of organisation in which securities are held	Details of securities held	Book value £	Estimated to produce £
	000 JV Svetlana	Ordinary Shares	66229	5000

24/2/05

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this margin

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## SCHEDULE II TO LIST 'A'

### Statement of affairs

#### Bills of exchange, promissory notes, etc. available as assets

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of acceptor of bill or note	Amount of bill or note £	Date when due	Estimated to produce £	Particulars of any property held as security for payme of bill or note

Signed

A. M. Murray

Date

24/2/05

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or bold block lettering

### SCHEDULE III TO LIST 'A'

#### Statement of affairs

#### Trade debtors

Names to be arranged in alphabetical order and numbered  
consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £

Signed

A. M. Murray

Date

24/2/05.

Please do not write in this margin

Please complete legibly,  
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or bold block lettering

## SCHEDULE IV TO LIST 'A'

### Statement of affairs

#### Loans and Advances

Names to be arranged in alphabetical order and numbered  
consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
	Crombie LTD. 98 Kirkstall Road Leeds LS3 1YN	Debenture dated 02/09/2002	1,877,838	728,886

Signed

A. M. Murray

Date

24/2/05



## Loans and Advances

No	No in share register	Name and address of shareholder	No of shares held	Amount of call per share unpaid £	Total amount due £	Estimated to produce £

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24/2/05

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'B' (consisting of \_\_\_\_\_ pages)

**Statement of affairs**

**Assets specifically secured and creditors fully or partly secured (see note below) (not including debenture holders secured by a floating charge)**

No	Particulars of assets specifically secured and nature of security	Date when security granted	Name of creditor	Address and occupation

**Note:** For this purpose treat as a creditor but identify separately

- (a) an owner of goods in the company's possession under a hire-purchase agreement or an agreement for the hire of goods for more than 3 months, or
- (b) a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement.

Please complete legibly, preferably in black type, or bold block lettering

## Statement of affairs

### Preferential creditors for salaries, wages and otherwise

**Names to be arranged in alphabetical order and numbered consecutively**

No	Name of creditor	Address

A. M. Murray

Date \_\_\_\_\_

2412 105

Please complete  
legibly, preferably in  
black type, or bold  
block lettering

Nature of claim	Total amount of claim	Amount ranking as preferential	Balance not preferential carried to List 'E'

Signed

A.M. Murray

Date

24/2/05

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Please complete legibly, preferably in black type, or bold block lettering

## LIST 'D'

### Statement of affairs

#### List of holders of debentures secured by a floating charge

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of Holder	Amount £	Description of assets over which security extends
	Hartley Investment Trust Limited 48 Kirkstall Road, Leeds LS3 1YN	437,865.	All the company's present and future undertaking and assets

Signed

A.M. Murray

Date

24/2/05

Please complete  
legibly, preferable in  
black type, or bold  
black lettering

### Unsecured creditors – trade accounts.

Identify separately on this list customers claiming amounts paid in advance of the supply of goods and services

Names to be arranged in alphabetical order and numbered consecutively

No	Name of and address of creditor	Amount of the debt £

Signed

A. M. Murray

Date

24/2/05

Please complete legibly, preferably in black type, or bold block lettering

## Unsecured creditors – Bills payable, promissory notes, etc

Names to be arranged in alphabetical order and numbered consecutively

**\*Note**

The particulars of any bills of exchange and promissory notes held by a holder should be inserted immediately below the name and address of such creditor.

No	Name and address of acceptor of bill or note	Name and address of holder*	Date when due	Amount of claim £

Signed

A. M. Murray

Date 24/2/05

Please complete  
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## Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of creditor	Nature of liability	Amount of claim £
	Crombie No.1 Limited	Unsecured loan / intergroup debt	1,474,742
	Crombie USA Limited	"	19,027
	Hartley Investment Trust Limited	unsecured loan	278,701
	Schnedders & Sons Limited	unsecured loan / intergroup debt	1,144,929
	All the above are located at 98 Kirkstall Road, Leeds, LS3 1YN.		
	Hartley Industrial Holdings Limited (in admin) Burley House, 12 Clarendon Road, Leeds LS2 9NF.	intergroup debt	45,391
	H.M. Customs & Excise	group VAT liability	650,000
			3,612,790

Signed

A.M. Murray

Date

24/2/05.