

**Return of Allotment of Shares**Company Name: **BP Exploration Company Limited**Company Number: **SC000792**Received for filing in Electronic Format on the: **25/09/2014**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/09/2014	23/09/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 914550498****Nominal value of each share 1****Amount paid: 1****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	CUMULATIVE	Number allotted	5200000
	REDEEMABLE	Aggregate nominal value:	520000000
	PREFERENCE	Amount paid per share	100
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AT WHICH A RESOLUTION FOR THE WINDING-UP OF THE COMPANY OR A RESOLUTION ABROGATING OR MODIFYING ANY OF THE RIGHTS, PRIVILEGES, TERMS AND CONDITIONS ATTACHED TO THE PREFERENCE SHARES IS TO BE CONSIDERED; BUT SHALL NOT OTHERWISE HAVE ANY RIGHTS TO RECEIVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	11613889511
Currency:	GBP	Aggregate nominal value:	11613889511
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	11619089511
		Total aggregate nominal value:	12133889511

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.