



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XBSBBZ8T

Company Name: BP Exploration Company Limited

Company Number: SC000792

Received for filing in Electronic Format on the: 14/11/2011

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
12/10/2011

To
12/10/2011

Class of shares	ORDINARY	<i>Number allotted</i>	1083851960
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	0
		<i>Amount unpaid</i>	0

*Non-cash
consideration* IN EXCHANGE FOR 735,000,000 A ORDINARY SHARES & 348,851,960 B ORDINARY
SHARES IN BP EXPLORATION OPERATING COMPANY LIMITED (S.42
ADJUDUCATED)

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	CUMULATIVE	<i>Number allotted</i>	5200000
	REDEEMABLE	<i>Aggregate nominal</i>	520000000
<i>Currency</i>	PREFERENCE	<i>value</i>	
	GBP	<i>Amount paid per share</i>	100
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AT WHICH A RESOLUTION FOR THE WINDING-UP OF THE COMPANY OR A RESOLUTION ABROGATING OR MODIFYING ANY OF THE RIGHTS, PRIVILEGES, TERMS AND CONDITIONS ATTACHED TO THE PREFERENCE SHARES IS TO BE CONSIDERED; BUT SHALL NOT OTHERWISE HAVE ANY RIGHTS TO RECEIVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.

Class of shares	ORDINARY	<i>Number allotted</i>	1723024730
		<i>Aggregate nominal</i>	1723024730
<i>Currency</i>	GBP	<i>value</i>	
		<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	1728224730
		<i>Total aggregate nominal value</i>	2243024730

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.