



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



XWHKFX4

*Company Name:* BP Exploration Company Limited

*Company Number:* SC000792

*Received for filing in Electronic Format on the:* 29/09/2011

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>		<i>From</i> 06/09/2011	<i>To</i> 06/09/2011
<b>Class of shares</b>	ORDINARY	<i>Number allotted</i>	378837770
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>CUMULATIVE</b>	<i>Number allotted</i>	<b>5200000</b>
	<b>REDEEMABLE</b>	<i>Aggregate nominal</i>	<b>520000000</b>
<i>Currency</i>	<b>PREFERENCE</b>	<i>value</i>	
	<b>GBP</b>	<i>Amount paid per share</i>	<b>100</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AT WHICH A RESOLUTION FOR THE WINDING-UP OF THE COMPANY OR A RESOLUTION ABROGATING OR MODIFYING ANY OF THE RIGHTS, PRIVILEGES, TERMS AND CONDITIONS ATTACHED TO THE PREFERENCE SHARES IS TO BE CONSIDERED; BUT SHALL NOT OTHERWISE HAVE ANY RIGHTS TO RECEIVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>639172770</b>
		<i>Aggregate nominal</i>	<b>639172770</b>
<i>Currency</i>	<b>GBP</b>	<i>value</i>	
		<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	644372770
		<i>Total aggregate nominal value</i>	1159172770

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.