

SOLVENCY STATEMENT

ULSTER BANK LIMITED

(The "Company")

Company Number: R0000733

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("CA 2006") MADE ON 16 JUNE 2022

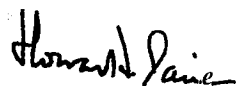
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.

The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:



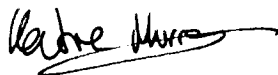
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HOWARD DAVIES

Date: 16 June 2022



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ALISON ROSE-SLADE

Date: 16 June 2022



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KATIE MURRAY

Date: 16 June 2022